

**Tata AIG General Insurance Company Limited**

Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,

Lower Parel, Mumbai - 400 013

Tel No. +22 6669 9697

www.tataaig.com

IRDA Registration No. : 108

CIN : U85110MH2000PLC128425

30th November 2021

PART I

To,
Chief Operating Officer & Compliance Officer
Axis Trustee Services Ltd,
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg,
Dadar West, Mumbai – 400 028

Dear Sir/Madam,

Sub: Quarterly Compliance Report for the Quarter ending 30-09-2021

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations	Yes
2.	Statutory Auditor's Certifications	Yes
3.	Original / Certified True Copies of documents annexed alongwith the QCR	Yes

For Tata AIG General Insurance Company Ltd.

ASHISH
SARMA
Date: 2021.11.30
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(Ashish Sarma)
Company Secretary

PART 2

**Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/ Whole Time Director/CEO/ CS/CFO of the Issuer]**

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	The Issuer has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date.
b.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. (The Master Supplementary Debenture Trust Deed is executed by the Company for both the ISINs of the Company pursuant to the requirements of SEBI circulars applicable to debt listed companies)
c.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
d.	There is no change in nature and conduct of business of the Issuer.
e.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Issuer.
f.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any.
g.	There were no proposals placed before the board of directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking- - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable - any matter affecting the rights or interests of holders.
h.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Issuer, price sensitive information or on the payment of interest or redemption of the Debentures.
i.	The Issuer is maintaining hundred percent asset cover or higher asset cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures.
j.	The submissions to the stock exchange have been done in timely manner as per Applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable.

2. Secured Issuance Confirmations- Not Applicable as the Company has not issued Secured Debentures

Sr. No.	Particulars
a.	The Security Documents executed by the Issuer remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.- N.A.
b.	The assets of the Issuer and of the third party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders

	as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. -N.A.
c.	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof. -N.A.
d.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid-N.A..

3. Others

Sr. No.	Particulars
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]-N.A.
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. -N.A.
c.	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer or arrest of key managerial personnel or promoter; -N.A.
d.	Details of one time settlement with any bank (if any); -N.A.
e.	Details of Reference to Insolvency or a petition (if any) filed by any creditor -N.A.
f.	<p>Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the Issuer: -</p> <ul style="list-style-type: none"> - Details of business - Composition of Board - Financial Information including <ul style="list-style-type: none"> - (i) notice of Meeting of Board of Directors where financial results shall be discussed - (ii) financial results, on the conclusion of the meeting of the board of directors where the financial results were approved - (iii) complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc - email address for grievance redressal and other relevant details. - name of the debenture trustees with full contact details. - the information, report, notices, call letters, circulars, proceedings, etc., concerning new issuance of NCDs. - all information and reports including compliance reports filed by the Issuer. - (i) Default by issuer to pay interest or redemption amount [if any]-N.A. - (ii) failure to create a charge on the assets [if any].]-N.A. - (iii) all credit ratings obtained by the entity for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] - (iv) statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations.]-N.A. - (v) annual return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder.
g.	<p>Information to be submitted to the Debenture holders (Regulation 58) (This compliance for the purposes of Annual Report will be applicable from the FY 2021-22 to the Company)</p> <p>Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information: -</p>

	<ul style="list-style-type: none"> - Soft copies of full annual reports to those who have registered their email address(es) either with the Issuer or with any depository. - Hard copies of full annual reports to those who have not registered their email address(es). - Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. - Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.
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4. **ISIN WISE CONFIRMATIONS**

a. **Details of Interest/principal payment due in preceding quarter**

ISIN No	Series/ tranche	Due date of redemption and/or interest (falling in the previous quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange As per Reg. 57(5)(a) SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange as per Reg. 57(5)(b)SEBI LODR
INE067X08018	TATA AIG NCD 2017- SERIES I	N.A.	N.A.	N.A.	N.A.	N.A.
INE067X08026	8.85% TATA AIG 2029- Series I	N.A.	N.A.	N.A.	N.A.	N.A.
We hereby certify and confirm that the interest on the Non-Convertible Debentures is paid by the Company annually on 21st March (ISIN: INE067X08018) & 19th December (ISIN: INE067X08026) of each financial year. The next due date(s) for the annual payment of interest is 21st March 2022 (ISIN: INE067X08018) & 19th December 2021 (ISIN: INE067X08026). There were no instances of redemption of NCDs under both the aforementioned ISINs for the reportable quarter.						

b. Details of Interest/principal payment due in the quarter i.e. Q3 of FY 2021-22 (Oct to Dec 2021)

ISINs	Series/ tranche	Due date of redemption and/or interest falling in quarter	Date of intimation to Stock Exchange [within 5 working days prior from quarter (Q2) end]
INE067X08018	TATA AIG NCD 2017- SERIES I	N.A.	N.A.
INE067X08026	8.85% TATA AIG 2029-Series I	19 th December 2021	21 st September 2021
The intimation has also been provided to the Debenture Trustee vide email dated 21 st September 2021. The Company pursuant to Regulation 60(1)/(2) vide its email dated 18 th November 2021 has informed the Record date and the Coupon Date to the Debenture Trustee for NCDs issued under ISIN: INE067X08026			

c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/ others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
INE067X08018	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
INE067X08026	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

d. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/ Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, if any, during the quarter
178	INE067X08018	The Recovery Expense	30 th March 2021	Bank Guarantee	N.A.	N.A.
185	INE067X08026	Fund has been created for both tranches of NCDs issued by the	30 th March 2021	Bank Guarantee	N.A.	N.A.

		Company. The Bank Guarantee is for a sum of Rs. 3,63,000/-				
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e. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith with listing status	Applicability of Debenture Redemption Reserve [DRR]¹	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)²
Rs. 178 crore INE067X08018	FI-General Insurance Company	Yes	DRR will be created as per the requirements of Companies Act, 2013 and the Rules made thereunder.
Rs. 185 crore INE067X08026	FI-General Insurance Company	Yes	DRR will be created as per the requirements of Companies Act, 2013 and the Rules made thereunder.

f. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF³ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
ISIN- INE067X08018 is not maturing in current FY	Rs. 178 crore	Rs. 178 crore	DRF will be maintained as per the requirements of Companies Act, 2013 and the Rules made thereunder.
ISIN- INE067X08026 is not maturing in current FY	Rs. 185 crore	Rs. 185 crore	DRF will be maintained as per the requirements of Companies Act, 2013 and the Rules made thereunder.

¹ Not Applicable for All India Financial Institutions regulated by RBI, Banking Companies, listed and unlisted NBFCs and HFCs registered with RBI, equity listed companies. Applicable to debt listed companies and others.

² 10% of outstanding value of debentures.

³ Applicable to listed companies, listed NBFCs and HFCs registered with RBI for their public issuances. In case of private issuances to unlisted companies.

g. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Rs. 178 crores INE067X08018	*Yes	Maintenance of 100% Asset Cover or such Cover as mentioned in the Offer Document / Information Memorandum	N.A.	N.A.	The Company maintains adequate Asset Cover of 100% in terms of Asset Coverage Ratio for discharge of principal obligations.
Rs. 185 crores INE067X08026	*Yes	Maintenance of 100% Asset Cover or such Cover as mentioned in the Offer Document / Information Memorandum	N.A.	N.A.	The Company maintains adequate Asset Cover of 100% in terms of Asset Coverage Ratio for discharge of principal obligations.
*Since the Company has issued Unsecured NCDs no specific assets have been earmarked towards Asset Cover, however adequate Asset Coverage Ratio is maintained by the Company. The Offer Document for both tranches of NCDs is silent on the maintenance of asset cover.					

h. Unclaimed Interest / Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
N.A. for the reportable quarter			

For Tata AIG General Insurance Company Ltd.

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Date: 2021.11.30
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(Ashish Sarma)
Company Secretary

Part 3

Statutory Auditor Confirmations [duly signed and on letter head of Statutory Audit Firm]

(Half Yearly Certificate issued by the Statutory Auditors of the Company pursuant to Regulation 56(1)(d) of SEBI LODR 2015 is provided alongwith this Compliance Report. The said certificate was also provided by the Company vide its email dated 11th November 2021 to the Debenture Trustee)

Sr.	Particulars of Information/Documents
a.	<p>Security Cover / Asset Cover Certificate alongwith covenants confirmations⁴-The requisite certificate for half year ended 30th September 2021 is attached herewith as an Annexure.</p> <ul style="list-style-type: none">- To be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.- Applicable to both secured and unsecured debentures [except govt. guaranteed bonds]- The certificate format to be as per ‘Annexure A’ of the SEBI Circular no. SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.- Certificate to contain certification on maintenance of asset cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Issue/ISIN.
b.	<p>In case any debenture issuances of Issuer is secured by way of receivables/ book debts--N.A.</p> <ul style="list-style-type: none">- value of receivables/book debts including compliance with the covenants of the Offer Document/Information Memorandum in the manner as may be specified by the Board from time to time.- to be submitted for HY1 and HY2 alongwith Q2 and Q4 QCR as per Regulation 15 (1) (t) of SEBI (Debenture Trustee) Regulations.
c.	<p>End Utilisation of Funds alongwith copy of the annual report-N.A.</p> <ul style="list-style-type: none">- Raised for financing projects – for the implementation period;- Raised for financing working capital or general corporate purposes or for capital raising purposes - at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.

For A.F. Ferguson Associates, Chartered Accountants
Firm's Registration No. 102849W

(Rupen K. Bhatt)
Partner
Membership No.: 46930

⁴ To be submitted as per Reg 56 (1) (d) of SEBI LODR Regulation in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

PART 4

Original / Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents																								
a.	<div>An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format:</div> <table><tr><th colspan="6">ISSUE-WISE PARTICULARS</th></tr><tr><th>ISIN no.</th><th>Series/ tranche</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr><tr><td>INE067X08018</td><td>TATA AIG NCD 2017- SERIES I</td><td colspan="4">(Attached as an Annexure to this report)</td></tr><tr><td>INE067X08026</td><td>8.85% TATA AIG 2029- Series I</td><td colspan="4">(Attached as an Annexure to this report)</td></tr></table>	ISSUE-WISE PARTICULARS						ISIN no.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id	INE067X08018	TATA AIG NCD 2017- SERIES I	(Attached as an Annexure to this report)				INE067X08026	8.85% TATA AIG 2029- Series I	(Attached as an Annexure to this report)			
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b.	<div>Letter from Credit Rating Agency along with rationale for revision</div> <table><tr><th>ISIN Nos.</th><th>Issue Size</th><th>Name of CRA/s</th><th>Previous Rating</th><th>Revision in Credit Ratings</th></tr><tr><td>INE067X08018</td><td>Rs. 178 crores</td><td>CRISIL & ICRA</td><td>AA+</td><td rowspan="2">There has been no revision in the credit ratings for the listed NCDs issued by the Company for the quarter and half year ended 30.09.2021</td></tr><tr><td>INE067X08026</td><td>Rs. 185 crores</td><td>CRISIL & ICRA</td><td>AA+</td></tr></table>	ISIN Nos.	Issue Size	Name of CRA/s	Previous Rating	Revision in Credit Ratings	INE067X08018	Rs. 178 crores	CRISIL & ICRA	AA+	There has been no revision in the credit ratings for the listed NCDs issued by the Company for the quarter and half year ended 30.09.2021	INE067X08026	Rs. 185 crores	CRISIL & ICRA	AA+										
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INE067X08026	Rs. 185 crores	CRISIL & ICRA	AA+																						
c.	<div>All Insurance Policies duly endorsed in favour of the Debenture Trustee as ‘Loss Payee’.</div> <table><tr><th>Issue Size</th><th>Policy No.</th><th>Coverage (Rs.)</th><th>Period & expiry date</th><th>Status of Endorsement</th></tr><tr><td colspan="5">N.A. as the Company has issued Unsecured NCDs.</td></tr></table>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement	N.A. as the Company has issued Unsecured NCDs.																		
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N.A. as the Company has issued Unsecured NCDs.																									
d.	<div>Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] alongwith Limited Review Report prepared by the statutory auditors* -The UAFR for the quarter and half year ended 30th September 2021 is already provided to the Debenture Trustee on the same day it was submitted to BSE Ltd. i.e. on 26th October 2021 pursuant to the requirements of SEBI LODR 2015. The UAFR alongwith the Limited Review report for the quarter ended 30th September 2021 are also being sent alongwith this Compliance report.</div> <div><ul style="list-style-type: none">- To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR- To be submitted within forty- five days from the end of the quarter except last quarter- To be submitted to the trustee on same day as submitted to stock exchanges</div> <div><i>* In case issuer’s accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</i></div>																								

e.	Copy of <i>audited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director] – N.A. <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within forty- five days from the end of the quarter except last quarter - To be submitted to the trustee on same day as submitted to stock exchanges
f.	Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets- N.A. for the reportable quarter <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within sixty days from the end of the financial year on the same day as submitted to the stock exchanges - In case issuers are audited by Comptroller and Auditor General of India <ul style="list-style-type: none"> (i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year. (ii) on completion of audit by the Comptroller and Auditor General of India- the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.
g.	Issue Wise/ISIN Wise Utilization Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilized or the purpose for which the funds have been raised is achieved. - N.A. for the reportable quarter
h.	Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable. - N.A. for the reportable quarter
i.	ISIN Wise intimations sent to Stock Exchange as per Regulation 57(1), (4) & (5) of the SEBI LODR with respect to interest/principal payment of Debentures- Intimation dated 20th September 2021 submitted to BSE Ltd. on 21st September 2021 under Regulation 57(4) of SEBI LODR intimating the date of payment of interest for NCDs issued under ISIN INE067X08026 is attached.
j.	Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]- N.A.
k.	Annual report as per Reg 53 (2)(a) of SEBI LODR for financial year end. - N.A. for the reportable quarter.
l.	Stock Exchange Confirmation on the REF created or replenished during the quarter - N.A. for the reportable quarter.
m.	All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies- N.A. <ul style="list-style-type: none"> a. Asset Cover b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) c. A statement of value of pledged securities (quarterly) d. Net worth certificate of personal guarantors [if any] (half yearly) e. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors⁵ (annually)

	f. Valuation report for immovable and movable secured assets (annually) g. Title search report for immovable secured assets (annually)
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For Tata AIG General Insurance Company Ltd.

ASHISH
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 Date: 2021.11.30
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Ashish Sarma)
Company Secretary

List of Debentureholders of Tata AIG General Insurance Company Ltd. as on 30th September 2021						
For ISIN: INE067X08018- Rs. 178 crore issue						
Sr. No.	Name of Debentureholder	Address	Telephone Number	Fax Number	Email	Number of Debentures held
1	LUPIN LTD EMPLOYEES PROVIDENT FUND TRUST	159 CST ROAD KALINA SANTACRUZ EAST MUMBAI 400098	02266402472	-	eramachandran@lupinpharma.com	90
2	RURAL ELECTRIFICATION CORPORATION LIMITED CONTRIBUTORY PROVIDENT FUND	CORE 4 2ND FLOOR SCOPE COMPLEX 7 LODHI ROAD NEW DELHI 110003	24365161 EXT 534	24360644	bansal.nishu09@gmail.com	10
3	VST PROVIDENT FUND	VST PROVIDENT FUND AZAMABAD HYDERABAD 520020	04027610460	27615336	sarah@vstind.com	3
4	SARATH CHANDRAN JOINTLY WITH DAMOTHARAN	246 ATD STREET RACE COURSE COIMBATORE SOUTH COIMBATORE TAMIL NADU 641018	-	-	KOUSALYA@PRECOT.COM	1
5	BHEL (BAP UNIT) EMPLOYEES PROVIDENT FUND TRUST RANIPET	BHEL HEAVY ELECTRICALS LTD BOILER AUXILIARIES PLANT RANIPET 632406	-	-	RPTPF@BHEL.IN	10
6	DIVYA CHANDRAN JOINTLY WITH ASHWIN CHANDRAN	234-235 TEA ESTATE COMPOUND RACE COURSE ROAD COIMBATORE TAMIL NADU 641018	-	-	KOUSALYA@PRECOT.COM	1
7	VIKAS AGGARWAL JOINTLY WITH SUDHARSHAN KUMAR AGGARWAL	B-1 MAHATMA GANDHI ROAD ADARSH NAGAR NORTH WEST DELHI DELHI NEW DELHI 110033	-	-	VIKASAGGARWAL78@GMAIL.COM	1
8	HEMALATHA A JOINTLY WITH ANNAMALAI RAMASWAMY	B 93 MAYFLOWER SAKTHI GARDEN NANJUNDAPURAM ROAD COIMBATORE SOUTH NANJUNDAPURAM COIMBATORE SOUTH TAMIL NADU 641036	-	-	SHRIRAM@METISMFO.COM	1
9	JUBILANT FOODWORKS EMPLOYEE'S PROVIDENT FUND TRUST	PLOT NO 1A SECTOR 16A PLOT 1 NOIDA, UP 203001	-	-	-	30
10	BREACH CANDY HOSPITAL TRUST STAFF PROVIDENT FUND	60, BHULABHAI DESAI ROAD MUMBAI 400026	3667351/ 352	3685694	satish.shroff@breachcandyhospital.org	4
11	JAGANNATHAN V JOINTLY WITH VENKATASAMY	NO. 69/32 4TH FLOOR CEEBROS APARTMENTS RAGAVEERA AVENUE POES GARDEN CHENNAI 600086	-	-	cmdsec@gmail.com	50
12	GODFREY PHILLIPS INDIA LTD PROVIDENT FUND	C/O GODFREY PHILLIPS INDIA LTD CHAKALA ANDHERI (EAST) MUMBAI 400099	-	-	vvbhat-gpi@modi-ent.com	10
13	NPS TRUST- A/C LIC PENSION FUND SCHEME - CENTRAL GOVT	C/O LIC PENSION FUND LIMITED 1ST FLOOR, PLOT NO.194, VEER NARIMAN ROAD,INDUSTRIAL ASSURANCE BUILDING CHURCHGATE. MUMBAI 400020	022-22882871	022-22822289/ 22029471	licpensionfund@licindia.com	160
14	STAR HEALTH AND ALLIED INSURANCE CO. LTD.	1-A, NEW TANK STREET NUNGAMBAKKAM CHENNAI 600034	8097442516	044-28260062	aneesh.srivastava@starhealth.in	250
15	ASHOK LEYLAND EMPLOYEES HOSUR PROVIDENT FUND TRUST	175 HOSUR INDUSTRIAL COMPLEX HOSUR 635126	04344273539	-	sureshkumar2@ashokleyland.com	10
16	THOMAS COOK LOCAL STAFF PROVIDENT FUND (INDIA)	UNIT NO 8 CORPORATE PARK SION TROMBAY ROAD CHEMBUR MUMBAI 400071	022 48795100	5291149	sachin.talreja@ssc.tgcg.in	5

17	VAM E P F TRUST	PLOT NO -1-A SECTOR 16-A INSTITUTIONAL AREA NOIDA 201301	4516601-20	4516629	SHANTANU_MAHARANA@JUBL.COM	41
18	SHRIRAM PISTONS AND RINGS LIMITED OFFICERS PROVIDENT FUND TRUST	23 KASTURBA GANDHI MARG NEW DELHI 110001	23315941	011 3311203	-	5
19	JK PAPER LIMITED (JK PAPER MILLS) COMPULSORY EMPLOYEES PROVIDENT FUND	J K PAPER MILLS JAYKAYPUR DIST RAYAGADA ORISSA 765017	06856 222070	06856 222238	yogeswar@jkpm.jkmail.com	5
20	PANKAJ AGARWAL JOINTLY WITH ANAND KUMAR AGARWAL	ICICI BANK LTD SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA 400013	-	-	pankaj27@gmail.com	1
21	GODREJ AND BOYCE MFG CO LTD MANAGERIAL SUPERANNUATION FUND	PLANT 11 3RD FLR CORPORATE ACCOUNTS PIROJSHANAGAR VIKHROLI WEST MUMBAI 400079	55965115/ 5116	55961518	-	10
22	NPS TRUST - A/C LIC PENSION FUND SCHEME - CORPORATE CG	LIC PENSION FUND LIMITED 1ST FLOOR, PLOT NO.194, VEER NARIMAN ROAD, INDUSTRIAL ASSURANCE BUILDING CHURCHGATE, MUMBAI 400020	022-22882871	022-22822289/ 22029471	licpensionfund@licindia.com	24
23	NPS TRUST - A/C LIC PENSION FUND SCHEME - STATE GOVT	C/O LIC PENSION FUND LIMITED 1ST FLOOR, PLOT NO.194, VEER NARIMAN ROAD, INDUSTRIAL ASSURANCE BUILDING CHURCHGATE, MUMBAI 400020	022-22882871	022-22822289/ 22029471	licpensionfund@licindia.com	536
24	VOLTAS LIMITED	VOLTAS HOUSE A DR BABASAHEB AMBEDKAR ROAD CHINCHPOKLI MUMBAI 400033	66656290	56656311	ushah@voltas.com	30
25	HINDUSTAN COCA-COLA BOTTLING GROUP PROVIDENT FUND TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 11TH FLR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	91 22 6175 6060	91 22 2653 2205	announcement.india@citi.com	10
26	BLUE STAR EMPLOYEES PROVIDENT FUND	KASTURI BUILDING MOHAN T ADVANI CHOWK J T ROAD CHURCHGATE MUMBAI 400020	022 67924132	2025813	kundipthakker@bluestarindia.com	15
27	TVS MOTOR COMPANY EMPLOYEES PROVIDENT FUND	HARITA HOSUR 635109	04344 270171	-	ku.natarajan@tvsmotor.com	20
28	NPS TRUST - A/C LIC PENSION FUND SCHEME - ATAL PENSION YOJANA (APY)	LIC PENSION FUND LIMITED 1ST FLOOR, PLOT NO.194, VEER NARIMAN ROAD, INDUSTRIAL ASSURANCE BUILDING CHURCHGATE, MUMBAI 400020	022-22882871	022-22822289/ 22029471	licpensionfund@licindia.com	30
29	BERGER PAINTS PROVIDENT FUND (COVERED)	BERGER PAINTS INDIA LTD BERGER HOUSE 129 PARK STREET KOLKATA 700017	033 22299724/ 28	033 22499009/ 9729	debojyotimazumder@bergerindia.com	10
30	SYNCOM FORMULATION (INDIA) LTD	2ND FLOOR TAGORE CENTRE DAWA BAZAR 13/14 R N T MARG INDORE MP 452001	07312704381 3046869	0731 2704380	finance@sfil.in	5
31	GODREJ AND BOYCE MFG CO LTD EMPLOYEES PROVIDENT FUND	PLANT 11 3RD FLOOR CORPORATE ACCOUNT PIROJSHANAGAR VIKHROLI WEST MUMBAI 400079	55965115/ 55965116	55961518	-	100
32	SUNDARAM CLAYTON LIMITED EMPLOYEES PROVIDENT FUND	REGISTERED OFFICE JAYALAKSHMI ESTATES 8 HADDOWS ROAD CHENNAI 600006	8272233	8257121	-	42
33	TRUSTEES GEB'S C P FUND	SARDAR PATEL VIDYUT BHAVAN RACE COURSE BARODA 390007	0265 310582 86	0265 337918 331864	dcaopf@gebmail.com	260
TOTAL DEBENTURES						1780

For ISIN: INE067X08026- Rs. 185 crore issue						
Sr. No.	Name of Debentureholder	Address	Telephone Number	Fax Number	Email	Number of Debentures held
1	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG	C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT, MUMBAI 400021	022-42147115	022 - 22020576/4318	accounts@sbipensionfunds.com	250
2	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001	022 - 6670 3000	022 - 6670 3901	dbindia.custody@db.com	250
3	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	C/O SBI PENSION FUNDS PVT. LTD. NO. 32, MAKER CHAMBERS - III NARIMAN POINT MUMBAI 400021	022-42147115	22020556	accounts@sbipensionfunds.com	250
4	NPS TRUST- A/C SBI PENSION FUND SCHEME C - TIER I	C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III NARIMAN POINT, MUMBAI 400021	022-42147115	022 - 22020576/4318	accounts@sbipensionfunds.com	300
5	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III, NARIMAN POINT MUMBAI 400021	022-42147115	022-22020576/4318	accounts@sbipensionfunds.com	400
6	NPS TRUST - A/C SBI PENSION FUND SCHEME - ATAL PENSION YOJANA (APY)	C/O SBI PENSION FUNDS PVT. LTD. NO. 32, 3RD FLOOR MAKER CHAMBERS - III, NARIMAN POINT MUMBAI 400021	022-42147115	022-22020576/4318	accounts@sbipensionfunds.com	100
7	LUPIN LTD EMPLOYEES PROVIDENT FUND TRUST	159 CST ROAD KALINA SANTACRUZ EAST MUMBAI 400098	02266402472	-	eramachandran@lupinpharma.com	50
8	ALEMBIC PHARMACEUTICALS LIMITED PROVIDENT FUND	ALEMBIC PHARMACEUTICALS LIMITED ALEMBIC ROAD VADUDARA 390003	02653007635	02652282506	samir.patel@alembic.co.in	40
9	RELIANCE GENERAL INSURANCE COMPANY LIMITED -SH	DEUTSCHE BANK AG DB HOUSE HAZARIMAL SOMANI MARG P.O.BOX NO 1142 FORT MUMBAI 400001	022-7180-3000	022-7180-3901	dbindia.custody@db.com	150
10	ALEMBIC LIMITED PROVIDENT FUND TRUST	ALEMBIC ROAD BARODA 390003	2280880	-	-	10
11	HINDUSTAN AERONAUTICS LIMITED EMPLOYEES PROVIDENT FUND TRUST	SUNABEDA DISTRICT KORAPUT ORISSA 763002	06853 20214	-	hal.kdepft@gmail.com	50
	TOTAL DEBENTURES					1850

FOR TATA AIG GENERAL INSURANCE COMPANY LTD.

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(ASHISH SARMA)

COMPANY SECRETARY

A.F. FERGUSON ASSOCIATES

Chartered Accountants
One International Centre,
Tower 3, 32nd Floor,
Senapati Bapat Marg,
Elphinstone (W),
Mumbai – 400 013,
Maharashtra, India

Tel : +91 2261854000

Fax : +91 2261854101

The Board of Directors
Tata AIG General Insurance Company Limited
15th Floor, Tower A,
Peninsula Business Park,
Lower Parel,
Mumbai-400013, Maharashtra, India

Independent Auditor's certificate on the "Statement of asset cover and compliance with the covenants as per the Information Memorandum / Debenture Trust Deeds in respect of listed non-convertible debt securities (NCDs) of the Company as on and for the half year ended September 30, 2021" (the "Statement")

1. The certificate is issued in accordance with the terms of our engagement letter dated July 09, 2021.
2. We A. F. Ferguson Associates, Mumbai, Chartered Accountants (Firm's Registration Number 102849W), have reviewed the unaudited books of account as at and for the half year ended September 30, 2021 and other relevant records and documents maintained by **Tata AIG General Insurance Company Limited** (the "Company") for the purpose of certifying the accompanying Statement for submission to the Debenture Trustees of the listed non-convertible debt securities under Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation") as amended. The Statement has been stamped by us for identification purpose only.

Management's Responsibility for the Statement

3. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
4. The Management of the Company is also responsible for maintaining hundred percent asset cover or asset cover sufficient to discharge the outstanding principal amount including interest accrued thereon for the said NCDs as at September 30, 2021.

A.F. FERGUSON ASSOCIATES

5. The Management is also responsible for adherence with all other applicable conditions mentioned in the Regulation in connection with the Statement and all the compliance with all the covenants specified in Information Memorandum and/ or Debenture Trust Deeds including side letters, accelerated payment clause, etc. related to the said NCDs.

Auditor's Responsibility

6. Pursuant to the requirements of the Regulation, our responsibility for the purpose of this certificate, is to provide a limited assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the unaudited financial results of the Company, as at and for the half year ended September 30, 2021 and other relevant records and documents maintained by the Company. This did not include the evaluation of adherence by the Company with all the applicable guidelines of the Regulation.
7. The financial results as of and for the half year ended September 30, 2021 have been reviewed by us, on which we and the other Joint Statutory Auditors have issued the unmodified review report dated October 26, 2021. We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.
8. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (the "ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control ("SQC") 1, Quality Control for Firms that perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

10. Based on the procedures performed and evidence obtained and according to the information, explanation and representations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that the particulars furnished by the Company in the said Statement are not in agreement with the unaudited financial results of the Company as at and for the half year ended September 30, 2021 and other relevant records and documents maintained by the Company.

A.F. FERGUSON ASSOCIATES

Restriction on Use

11. This Certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to the Debenture Trustee under Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For A.F. Ferguson Associates
Chartered Accountants
Firm's Registration No. 102849W

Rupen
Kumudchandra
Bhatt



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Kumudchandra Bhatt
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Rupen K. Bhatt
Partner
Membership No. 46930

Place : Mumbai
Date : November 11, 2021
UDIN : 21046930AAAAGI7970



Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400013
Tel No. + 22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

Statement of asset cover and compliance with the covenants as per the Information Memorandum / Debenture Trust Deeds in respect of listed non-convertible debt securities (NCDs) of the Company as on and for the half year ended September 30, 2021

Asset cover in respect of listed debt securities of the listed entity under SEBI Circular SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020

We hereby certify that:

A. The listed entity i.e. **Tata AIG General Insurance Company Limited** (the 'Company') has vide its Board Resolutions, Information Memorandums / Offer Documents and under two Debenture Trust Deeds, issued the Unsecured Redeemable Non-Convertible listed debt securities, the principal outstanding of which is Rs. 363 crores as on September 30, 2021 (Refer Exhibit A).

B. Asset Cover for listed debt securities

- I. The financial information as on September 30, 2021 has been extracted from the books of account for the half year ended September 30, 2021 and other relevant records of the listed entity.
- II. The total assets of the Company provide coverage of **825%** of the principal, which is in accordance with the terms of issue (calculation as per statement of asset coverage ratio available for the Unsecured debt securities – refer Table II) as per requirement of Regulation 54 read with Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

For **Tata AIG General Insurance Company Limited**

**NEELES
H GARG**

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st=Maharashtra,
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pseudoym=E988591988AF4A0828A22E
ED3A7391349D10A52,
serialNumber=F72A77499F892D734892
611742A1E776D78F8DCA203F160364
D9C0D3825A, cn=NEELES GARG
Date: 2021.11.11 13:10:49 +05'30'

Neelesh Garg
(Managing Director & Chief Executive Officer)
DIN : 03435242
Date : November 11, 2021

**ASHISH
SARMA**

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SARMA
Date: 2021.11.11
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Ashish Sarma
(Company Secretary)



Table II

Sr. No	Particulars		Amount Rs. crores	Amount Rs. crores
i.	Net assets of the listed entity available for unsecured lenders (Property Plant & Equipment (excluding intangible assets and prepaid expenses) + Investments + Cash & Bank Balances + Other current/ Non-current assets excluding deferred tax assets (-) Total assets available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads (-) unsecured current/ non-current liabilities (-) interest accrued/payable on unsecured borrowings (-) Fair value change account (Refer Notes below)	A		2,993.49
ii.	Total Borrowings (unsecured)	B		363.00
	1. Term Loan		-	
	2. Non-convertible Debt Securities		363.00	
	3. CC/ OD Limits (Outstanding as on September 30, 2021)		-	
	4. Other Borrowings		-	
iii.	Asset Coverage Ratio (100% or asset cover sufficient to discharge the outstanding principal amount including interest accrued thereon)	(A/B)		825%

Notes

- 1) The figures used for the purpose of computation of Asset Cover Ratio are extracted from the unaudited financial results of the Company for the half year ended September 30, 2021. The assets and liabilities are not bifurcated between shareholders' funds and policyholders' funds for the purpose of computation of Asset Cover Ratio.
- 2) The above ratio is a disclosure as per the said SEBI circular and should not be construed as security provided by the Company to Unsecured lenders and shall not form basis for litigation in any Court of Law.
- 3) Fair value change account represents unrealised gain/(loss) as on the Balance Sheet date on equity shares, mutual fund investments, additional Tier 1 Bonds (AT 1) and REIT / InvIT investments. Such mark to market treatment of investments as on September 30, 2021 is in line with requirements of IRDAI (Preparation of Financial Statements and Auditor's report of Insurance Companies) Regulations, 2002 and IRDAI Circular number IRDA/F&I/INV/CIR/213/10/2013 which requires the investments to be reflected at their current fair value in the Balance Sheet and the mark to market adjustment being reflected under "Fair value change account" on the liability side of the Balance Sheet. Fair value change account balance in shareholders' and policyholders' funds aggregating Rs. 983.69 crores have not been considered for the purpose of computation of Net Assets of the Company.



- 4) Government Securities amounting to Rs. 458.77 crores and Fixed deposits with banks of Rs. 1.49 crores have not been considered in computation of Net Assets, since the same are provided as security to various Authorities.

C. Compliance of the covenants/terms of the issue in respect of listed debt securities of the Company

We confirm that the Company has complied with the covenants/terms of the issue of the listed debt securities (NCD's) as included in Exhibit B below.

For,
Tata AIG General Insurance Company Limited

**NEELES
H GARG**

Digitally signed by NEELESH GARG
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st=Maharashtra,
2.5.4.20=5e87e212ebee419c845df547602c4
f87e146d3e839112c3b5729664d624c8b,
givenName=NEELES, serialNumber=2A7391349D10A52,
serialNumber=f723A7499F892FD73489261
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D3825A, cn=NEELES GARG
Date: 2021.11.11 13:11:28 +05'30'

Neelesh Garg
(Managing Director & Chief Executive Officer)
DIN : 03435242
Date: November 11, 2021

**ASHISH
SARMA**

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SARMA
Date:
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Ashish Sarma
(Company Secretary)



Exhibit A- Listed Debt Securities Sanctioned amount / Principal Outstanding as at September 30, 2021

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amount / Outstanding Amount (Rs. Crore)
Unsecured			
INE067X08018	Private Placement	Unsecured	178.00
INE067X08026	Private Placement	Unsecured	185.00
Total			363.00



Exhibit B - Compliance status of covenants

Sr. No.	Covenant Description	Compliance status certified by the management
1	The Company to redeem the principle amount of the NCDs issued and pay interest annually (inclusive of compound interest where applicable at the coupon rate), penal interest and liquidated damages, if applicable, on the NCDs as per the First Schedule of the Debenture Trust Deeds ("Deeds")	<p>The Company was not required to redeem the principle amount nor pay any interest for both tranches of Non-Convertible Debentures issued by the Company covered under ISINs INE067X08018 and INE067X08026 during the half year ended September 30, 2021.</p> <p>Accordingly, the covenant relating to repayment of principal amount on due date and payment of interest is not applicable for the half year ended September 30, 2021.</p>
2	The financial statements most recently supplied to the debenture trustee were prepared in accordance with the accepted accounting principles and which were consistently applied and the same give a true and fair view of its financial condition.	The management confirms that the financial results for the half year ended September 30, 2021 were most recently supplied to the debenture trustee via email on October 26, 2021 and were prepared in accordance with the accepted accounting principles and which were consistently applied and the same give a true and fair view of its financial condition for the reportable period.
3	The Company is solvent and is able to pay its debts as they mature and has not suspended making of any payment on its debts.	The management confirms that the Company is solvent (by maintaining a solvency margin of 217% for the half year ended September 30, 2021, computed as per the requirements of Insurance Regulatory and Development Authority of India (Assets, Liabilities, and Solvency Margin of General Insurance Business) Regulations, 2016 read with IRDA/ACT/CIR/SLM/066/03/2017 dated on March 28, 2017) and is able to pay its debts as they mature and has not suspended making of any payment on its debts.
4	The Company to keep proper books of accounts giving a true and fair picture of its financial condition.	The management confirms that the Company has kept proper books of accounts giving a true and fair picture of its financial condition for the half year ended September 30, 2021.
5	The Company must pay the applicable stamp duty and other duties, taxes and other charges as may be applicable as may be in force in the state wherein the Company's property is situated.	The Company during the reportable period for availing rented property has paid Property Tax, Stamp Duty and Registration Fees amounting to Rs. 19,47,490/- (For quarter ended June 30, 2021) and Rs. 18,68,236/- (For quarter ended September 30, 2021).
6	If the interest payment date falls on a day which is not a business day, the payment shall be made on the following working day.	<p>The Company was not required to redeem the principle amount nor pay any interest for both tranches of Non-Convertible Debentures issued by the Company covered under ISINs INE067X08018 and INE067X08026 for the half year ended September 30, 2021.</p> <p>Accordingly, the covenant relating to repayment of principal amount on due date and payment of interest is not applicable for the half year ended September 30, 2021.</p>
7	The Company shall maintain the updated list of debentureholders.	The management confirms that the list of debentureholders is maintained by the RTA (Registrar and share transfer agent) of the Company, NSDL Database Management Ltd. as the NCDs issued by it are listed and traded on BSE Ltd.
8	The Company must submit the copy of the annual report to the trustee within 180 days from the close of the financial year.	The management confirms that the Company has submitted a copy of its annual report for the financial year ended March 31, 2021 to the trustees on June 13, 2021, which is within the timeline of 180 days from the closure of financial year.
9	The Company must endeavor to redress the grievances of the debentureholders promptly and expeditiously.	The management confirms that the Company has not received any complaints from the Debentureholders for the reportable period under consideration.



10	The Company to submit to the Debenture Trustee the list of Debentureholders within 7 working days from the end of each month and a statement of grievances of debentureholders within 21 days from the close of each quarter.	<p>The Company vide its emails dated May 11, 2021, June 08, 2021, July 07, 2021, August 10, 2021, September 06, 2021 and October 11, 2021 has provided the list of debentureholders as on April 30, 2021, May 31, 2021, June 30, 2021, July 31, 2021, August 31, 2021 and September 30, 2021 to the Debenture Trustee.</p> <p>The Company vide emails dated July 20, 2021 and October 12, 2021 has submitted the Statement of Investor complaints for the quarters ended June 30, 2021 and September 30, 2021 to the Debenture Trustee wherein it has been mentioned that the Company has not received any complaints from the Debentureholders for the reportable period under consideration.</p>
11	The Company to give prior intimation of 11 business days to the trustee regarding the due date for payment of interest on NCDs.	<p>During the half year ended September 30, 2021, the Company was not required to pay interest for both tranches of Non-Convertible Debentures issued by the Company covered under ISINs INE067X08018 and INE067X08026.</p> <p>Accordingly, the covenant relating to giving prior intimation of 11 business days to the business trustees is not applicable for the half year ended September 30, 2021.</p>
12	Execute the revised Debenture Trust Deed to incorporate the terms and conditions of periodical monitoring as required by SEBI Circular dated 12 th November 2020 and creation of Recovery Expense Fund.	The management confirms that the Company has executed the revised Debenture Trust Deed on March 11, 2021 to incorporate the terms and conditions of periodical monitoring as required by SEBI Circular dated November 12, 2020 and creation of Recovery Expense Fund.

