



**Tata AIG General Insurance Company Limited**

Peninsula Business Park, Tower A, 15th Floor,  
Ganpat Rao Kadam Marg,  
Lower Parel, Mumbai - 400 013  
Tel No. + 22 6669 9697  
www.tataaig.com  
IRDA Registration No. : 108  
CIN : U85110MH2000PLC128425

22<sup>nd</sup> March 2022

The Manager  
Listing Department (Wholesale Debt Segment)  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400001

**Sub: Report on completion of the Redemption of Non-Convertible Debentures by exercise of a “Call Option” pursuant to the requirements of Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.**

**Ref: Our Letters dated 26<sup>th</sup> October 2021, 3<sup>rd</sup> February 2022, 15<sup>th</sup> February 2022 and 19<sup>th</sup> February 2022.**

BSE Security ID	Security Code	ISIN
852TAGICL27	956005	INE067X08018

Dear Sir/ Madam,

We refer to the captioned subject, Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“Regulations”) and our letters dated 26<sup>th</sup> October 2021, 3<sup>rd</sup> February 2022, 15<sup>th</sup> February 2022 and 19<sup>th</sup> February 2022 and wish to inform you that Tata AIG General Insurance Company Limited (“Company”) has redeemed in full the principal amount on the 1780 (Nos.) Non-Convertible Debentures (“NCDs”) (“Subordinated Debt”) issued under **ISIN: INE067X08018** for Rs. 178 crores and has paid final interest due thereon to the eligible debentureholders by the Call Option Date of 21<sup>st</sup> March, 2022.

The detailed report pursuant to the requirements of the regulations is as under:

<b>Nature of Security redeemed</b>	Unsecured, Subordinated, Rated, Fully paid-up, Listed, Taxable, Redeemable and Non-Convertible Debentures issued under Private Placement basis.
<b>Issue Size and ISIN</b>	Rs. 178 crores (Rupees One Hundred and Seventy Eight Crores only) / ISIN: INE067X08018
<b>Face Value</b>	Rs. 10,00,000 per NCD.
<b>Call Option Date</b>	March 21, 2022
<b>Redemption Date</b>	March 21, 2022.
<b>Full Principal Amount redeemed (in Rs.)</b>	Rs. 178,00,00,000 (Upon exercise of a Call Option as per the terms of issue of NCDs)
<b>Final Interest payment Date</b>	March 21, 2022
<b>Interest Amount (in Rs.)</b>	Rs. 15,16,56,000

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For Tata AIG General Insurance Company Limited**

**(Ashish Sarma)**  
**Company Secretary**

**CC:**

Mr. Pranay Dubey Axis Trustee Services Ltd., The Ruby, 2 <sup>nd</sup> Floor (SW), 29, Senapati Bapat Marg, Dadar West, Mumbai -400 028.	Mr. Anurag Tripathi National Securities Depository Ltd. 4th Floor, Trade World-“A” Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013	Ms. Ancy Parayil Central Depository Services (India) Ltd. Marathon Futurex, “A”- Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	Ms. Vani Ojasvi CRISIL Limited CRISIL House Central Avenue, Hiranandani Business Park, Powai, Mumbai- 400 076	Mr. Mayank Chheda ICRA Limited Building No. 8, 2nd Floor, Tower A, DLF Cyber City, Phase II, Gurugram -122002	Mr. Nilesh Bhandare NSDL Database Management Ltd. 4th Floor, Trade World-“A” Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013
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