PERIODIC DISCLOSURERS

TATA AIG General Insurance Company Limited

IRDAI Registration No. 108, dated January 22, 2001

FORM NL-28-STATEMENT OF INVESTMENT ASSETS AND STATEMENT OF ACCRETION OF ASSETS

PART - A

Statement as on: September 30th, 2026

Statement of Investment Assets (General Insurer including an insurer carrying on business of re-insurance or health insurance)

(Business within India) **(Rs. in Lakhs)**

Periodicity of Submission: Quarterly

Section I			
No	**PARTICULARS**	**SCH ++**	**AMOUNT**
1	Investments (Shareholders)	8	7,25,211
[	Investments (Policyholders)	8A	34,32,853
2	Loans	9	-
3	Fixed Assets	10	49,765
4	Current Assets		
	a. Cash & Bank Balance	11	82,046
	b. Advances & Other Assets	12	3,13,639
5	Current Liabilities		
	a. Current Liabilities	13	29,65,194
	b. Provisions	14	6,59,547
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-
	Application of Funds as per Balance Sheet (A)		**9,78,773**
	Less: Other Assets	**SCH ++**	**Amount**
1	Loans (if any)	9	-
2	Fixed Assets (if any)	10	49,765
3	Cash & Bank Balance (if any)	11	82,046
4	Advances & Other Assets (if any)	12	3,13,639
5	Current Liabilities	13	29,65,194
6	Provisions	14	6,59,547
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		-
	Total (B)		**(31,79,291)**
	'Investment Assets'	**(A-B)**	**41,58,064**

Section II										
No	**'Investment' represented as**	**Reg. %**	**SH**		**PH**	**Book Value (SH + PH)**	**% Actual**	**FVC Amount**	**Total**	**Market Value (h)**
			Balance	**FRSM+**						
			(a)	**(b)**	**(c)**	**d = (a+b+c)**	**e = (d-a) %**	**(f)**	**(g)=(d+f)**	
1	Central Govt. Securities	Not less than 20%		1,47,121	6,96,409	8,43,530	21	-	8,43,530	8,23,112
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not less than 30%		2,68,740	12,72,101	15,40,841	39	-	15,40,841	15,11,233
3	**Investment subject to Exposure Norms**									
	a. Housing / Infra & Loans to SG for Housing and FFE	Not less than 15%								
	1. Approved Investments			1,12,909	5,34,463	6,47,372	16	53,978	7,01,350	6,99,712
	2. Other Investments			6,590	31,197	37,787	0.96	(1,983)	35,804	35,804
	b. Approved Investments	Not exceeding 55%		2,58,594	12,24,077	14,82,672	38	1,57,554	16,40,225	16,32,878
	c. Other Investments			41,642	1,97,115	2,38,756	6	1,088	2,39,844	2,39,299
	Investment Assets	**100%**		**6,88,475**	**32,58,953**	**39,47,428**	**100**	**2,10,636**	**41,58,064**	**41,18,927**

Note:

1. (+) FRSM refers 'Funds representing Solvency Margin'
2. Other Investments' are as permitted under 27A(2)
3. Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
4. Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account
5. SCH (++) refers to Schedules to Balance Sheet, prepared as per IRDAI (Preparation of Fin. Stmt and Auditors' Report of Ins Companies) Regulations
6. Investment Regulations, as amended from time to time, to be referred

FORM NL-28-STATEMENT OF INVESTMENT ASSETS AND STATEMENT OF ACCRETION OF ASSETS

PART - B

Statement of Accretion of Assets (₹ in Lakhs)

(Business within India)

Periodicity of Submission : Quarterly

No	Category of Investments	COI	Opening Balance	% to Opening Balance	Net Accretion for the Qtr.	% to Total Accrual	TOTAL	% to Total
			(A)		(B)		(A+B)	
1	Central Govt. Securities		*8,35,793*	*21.7*	*7,737*	*7.6*	*8,43,530*	*21.4*
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)		15,35,426	39.9	5,414	5.3	15,40,841	39.0
3	**Investment subject to Exposure Norms**							
	a. Housing & Loans to SG for Housing and FFE							
	1. Approved Investments		*1,37,178*	*3.6*	*(42)*	*(0.0)*	*1,37,135*	*3.5*
	2. Other Investments		*16,000*	*0.42*	-	*0.0*	*16,000*	*0.4*
	b. Infrastructure Investments							
	1. Approved Investments		4,83,859	12.6	26,378	26.0	5,10,237	12.9
	2. Other Investments		20,203	0.5	1,585	1.6	21,787	0.6
	c. Approved Investments		14,44,527	37.6	38,145	37.6	14,82,672	37.6
	d. Other Investments (not exceeding 15%)		2,08,817	5.4	29,939	29.5	2,38,756	6.0
	Total		38,46,010	100.0	1,01,418	100.0	39,47,428	100.0

Note:

1. Total (A+B), fund wise should tally with figures shown in Form 3B (Part A)
2. Investment Regulations, as amended from time to time, to be referred