FORM NL-31-STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Statement as on: 30th Sept, 2026
Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly

(₹ in Lakhs)

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year)[3]			
			Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]	Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]	Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]
A	**CENTRAL GOVERNMENT SECURITIES**		**8,56,991**	**14,505**	**1.69**	**1.18**	**8,36,823**	**26,082**	**3.12**	**2.18**	**8,32,960**	**28,570**	**3.43**	**2.40**
A01	Central Government Bonds	CGSB	7,18,662	12,151	1.69	1.26	7,02,905	21,390	3.04	2.27	6,48,420	23,649	3.65	2.72
A04	Treasury Bills	CTRB	11,646	74	0.63	0.47	7,237	134	1.86	1.38	97,370	1,783	1.83	1.36
A05	Sovereign Green Bonds	CSGB	1,26,684	2,281	1.80	1.34	1,26,681	4,558	3.60	2.68	87,170	3,137	3.60	2.68
B	**GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES**		**6,98,583**	**13,451**	**1.93**	**1.35**	**6,93,812**	**26,435**	**3.81**	**2.67**	**3,80,138**	**14,701**	**3.87**	**2.71**
B01	Central Government Guaranteed Loans / Bonds	CGSL	2,02,376	3,840	1.90	1.41	2,02,321	7,622	3.77	2.81	2,01,907	7,607	3.77	2.81
B02	State Government Bonds	SGGB	4,96,207	9,611	1.94	1.44	4,91,491	18,813	3.83	2.85	1,78,231	7,094	3.98	2.97
B03	State Government Guaranteed Loans	SGGL	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
B04	Other Approved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
C	**HOUSING SECTOR INVESTMENTS**		**1,53,160**	**2,177**	**1.42**	**0.99**	**1,52,837**	**4,516**	**2.96**	**2.07**	**1,16,635**	**4,327**	**3.71**	**2.60**
	Taxable Bonds		**1,37,160**	**2,177**	**1.59**	**1.11**	**1,36,837**	**4,516**	**3.30**	**2.31**	**1,16,635**	**4,327**	**3.71**	**2.60**
C06	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	4,942	96	1.95	1.45	4,942	190	3.85	2.86	4,935	190	3.85	2.86
C07	COMMERCIAL PAPERS - NHB / INSTITUTIONS ACCREDITED BY NHB	HTLN	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
C07A	Equity Shares in Housing Finance Companies	HAEQ	31,630	0	0.00	0.00	31,288	196	0.63	0.47	10,919	0	0.00	0.00
C08	Taxable - Bonds / Debentures issued by Authority constitued under any Housing/Building Scheme approved by Central/State/any Authority or Body Constituted by Central Sate Act	HTDA	0	0	0.00	0.00	0	0	-	-	0	0	0.00	0.00
C08	BONDS / DEBENTURES ISSUED BY NHB / INSTITUTIONS ACCREDITED BY NHB	HTDN	1,00,588	2,080	2.07	1.54	1,00,607	4,130	4.11	3.06	1,00,781	4,137	4.10	3.06
	Tax Free Bonds		**0**	**0**	**0.00**	**0.00**	**0**	**0**	**0.00**	**0.00**	**0**	**0**	**0.00**	**0.00**
	Taxfree - Bonds / Debentures issued by NHB													
0.00	OTHER INVESTMENTS (HOUSING)	0-Jan-00	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
C11	**Equity Shares in Housing Finance Companies**	**HOEQ**	**16,000**	**0**	**0.00**	**0.00**	**16,000**	**0**	**0.00**	**0.00**	**0**	**0**	**0.00**	**0.00**
D	**INFRASTRUCTURE INVESTMENTS**		**3,58,894**	**7,774**	**2.17**	**1.52**	**3,53,909**	**30,601**	**8.65**	**6.05**	**2,74,532**	**20,492**	**7.46**	**5.23**
D01	INFRASTRUCTURE - OTHER APPROVED SECURITIES	ISAS	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
D02	Infrastructure - PSU - Equity Shares - Quoted	ITPE	1,83,061	3,958	2.16	1.61	1,81,950	23,579	12.96	9.65	1,45,533	15,208	10.45	7.79
D03	Infrastructure - Equity (Promoter Group)	IEPG	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
D04	INFRASTRUCTURE - DEBENTURES / BONDS / CPS / LOANS - (PROMOTER GROUP)	IDPG	74,468	1,455	1.95	1.46	74,454	2,909	3.91	2.91	74,345	2,905	3.91	2.91
D05	Infrastructure - Infrastructure Development Fund	IDDF	39,860	777	1.95	1.45	39,841	1,531	3.84	2.86	20,059	787	3.92	2.92
D05	Long Term Bank Bonds ApprovedInvestment– Infrastructure	ILBI	2,029	40	1.97	1.47	2,031	79	3.88	2.89	2,042	79	3.88	2.89

FORM NL-31-STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Statement as on: 30th Sept, 2026
Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly

(₹ in Lakhs)

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year)[3]			
			Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]	Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]	Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]
D06	Units of Infrastructure Investment Trust	EIIT	59,477	1,544	2.60	1.93	55,633	2,503	4.50	3.35	32,552	1,513	4.65	3.46
	Taxable Bonds		**1,48,282**	**2,883**	**1.94**	**1.36**	**1,47,602**	**-140**	**-0.09**	**-0.07**	**1,71,364**	**6,905**	**4.03**	**2.82**
D06	Taxable - Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	1,07,441	2,050	1.91	1.42	97,269	3,695	3.80	2.83	1,30,723	5,258	4.02	3.00
D07	INFRASTRUCTURE - PSU - CPS	IPCP	0	0	0.00	0.00	0	0	-	-	0	0	0.00	0.00
D08	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	40,841	833	2.04	1.52	40,825	1,654	4	3.02	40,641	1,647	4.05	3.02
D09	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	0	0	0.00	0.00	9,508	-5,489	-57.73	-43.01	0	0	0.00	0.00
	Debt Inst.ruments of InvITs		0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
	Taxfree Bonds		**0**	**0**	**0.00**	**0.00**	**0**	**0**	**0.00**	**0.00**	**0**	**0**	**0.00**	**0.00**
	Taxfree - Infrastructure / Social Sector - PSU - Debentures / Bonds		0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
	INFRASTRUCTURE - OTHER INVESTMENTS		**1,529**	**0**	**0.00**	**0.00**	**1,529**	**0**	**0.00**	**0.00**	**1,022**	**690**	**0.00**	**0.00**
D10	Infrastructure - Equity (including unlisted)	IOEQ	1,529	0	0.00	0.00	1,529	0	0.00	0.00	1,022	690	67.49	50.28
E	**INVESTMENT SUBJECT TO EXPOSURE NORMS**		**14,27,725**	**47,039**	**3.29**	**2.31**	**14,24,698**	**80,860**	**5.68**	**3.97**	**14,70,865**	**72,639**	**4.94**	**3.46**
E01	PSU (Approved Investment) - Equity Shares - quoted	EAEQ	1,40,509	4,962	3.53	2.63	1,31,805	5,801	4.40	3.28	90,997	313	0.34	0.26
E02	Corporate Securities (Approved Investment) - Equity Shares (Ordinary) - quoted	EACE	3,48,086	19,956	5.73	4.27	3,37,878	20,934	6.20	4.62	2,88,862	19,126	6.62	4.93
E03	Equity Shares (incl.Equity Related Instru) - Promoter Group	EEPG	8,049	0	0.00	0.00	8,049	170	2.11	1.58	38,399	409	1.07	0.79
E04	Corporate Securites - Bonds - Taxable	EPBT	1,69,622	3,747	2.21	1.65	1,73,721	7,624	4.39	3.27	2,30,367	9,951	4.32	3.22
E08	Corporate Securites - (Approved Investment) - Debentures	ECOS	2,22,561	4,259	1.91	1.43	2,25,219	8,625	3.83	2.85	2,87,372	11,180	3.89	2.90
E11	Municipal Bonds - Rated	EMUN	0	0	0.00	0.00	0	0	0.00	0.00	1,789	74	4.13	3.08
E14	Deposits - Deposit with Scheduled Banks	ECDB	10,000	213	2.13	1.59	10,000	268	2.68	2.00	30,000	1,324	4.41	3.29
E16	Deposits - Money at call and short notice with banks / Repo	ECMR	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
E16	DEPOSITS - CDS WITH SCHEDULED BANKS	EDCD	4,682	13	0.28	0.21	4,682	13	0.28	0.21	9,981	18	0.19	0.14
E19	Commercial Papers issued by a Company or All India Financial Institutions rated Very Strong or more	ECCP	0	0	0.00	0.00	0	0	0.00	0.00	4,997	7	0.14	0.11
E20	Application Money	ECAM	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
E23	Corporate Securities- (Approved) Debenture/Bonds/CP/Loan-Promoter Group	EDPG	1,000	21	2.08	1.55	1,000	41	4.09	3.05	1,001	41	4.09	3.05
E24	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,37,716	5,805	4.22	3.14	1,25,699	6,525	5.19	3.87	1,43,898	8,495	5.90	4.40
E25	Passively Managed Equity ETF (Non Promoter Group)	EETF	25,714	0	0.00	0.00	36,617	9,590	26.19	19.51	75,266	6,992	9.29	6.92

FORM NL-31-STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Statement as on: 30th Sept, 2026
Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly

(₹ in Lakhs)

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year)[3]			
			Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]	Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]	Investment (Rs.)[1]	Income on Investment (Rs.)	Gross Yield (%)[1]	Net Yield (%)[2]
E25	Mutual Funds - (under Insurer's Promoter Group)	EMPG	20,107	200	1.00	0.74	19,906	414	2.08	1.55	14,221	1,048	7.37	5.49
E26	Additional Tier 1 (Basel III Compliant) Perpetual Bonds – Private Banks	EAPB	74,944	1,513	2.02	1.50	74,924	3,008	4.01	2.99	74,889	3,007	4.02	2.99
E27	Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks]	EAPS	70,413	1,424	2.02	1.51	70,384	2,824	4.01	2.99	74,941	3,005	4.01	2.99
E28	Units of Real Estate Investment Trust (REITs)	ERIT	21,794	1,654	7.59	5.65	32,157	8,497	26.42	19.69	50,752	3,128	6.16	4.59
E29	CCIL - CBLO	ECBO	6,488	67	1.04	0.77	6,622	153	2.31	1.72	-21,721	-615	2.83	2.11
E31	Debt Capital Instruments (DCI-Basel III)	EDCI	1,66,040	3,205	1.93	1.44	1,66,034	6,373	3.84	2.86	74,853	5,136	6.86	5.11
F	**OTHER INVESTMENTS**		**2,47,032**	**2,215**	**0.90**	**0.63**	**2,25,412**	**3,733**	**1.66**	**1.16**	**1,50,743**	**8,241**	**5.47**	**3.83**
F03	Other than Approved Investments - Equity Shares (incl. PSUs and	OESH	65,075	55	0.08	0.06	53,241	164	0.31	0.23	12,435	3,947	31.74	23.65
F04	Equity Shares - Promoter Group	OEPG	35,032	60	0.17	0.13	35,032	60	0.17	0.13	0	0	0.00	0.00
F05	Equity Shares (PSUs & Unlisted)	OEPU	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
F06	Debentures	OLDB	37,477	740	1.97	1.47	37,472	1,483	3.96	2.95	79,883	3,403	4.26	3.17
F07	Debt Capital Instruments (DCI-Basel III)	ODCI	24,992	598	2.39	1.78	24,987	1,212	4.85	3.61	24,992	392	1.57	1.17
F05	Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks]	OAPS	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
F06	Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 36 to 41)	IORE	20,203	762	3.77	2.81	20,203	762	3.77	2.81	18,687	0	0.00	0.00
F10	Reclassified Approved Investments - Equity	ORAE	39,994	0	0.00	0.00	31,510	22	0.07	0.05	0	0	0.00	0.00
F07	Passively Managed Equity ETF (Non Promoter Group)	OETF	0	0	0.00	0.00	0	0	0.00	0.00	0	0	0.00	0.00
F11	SEBI approved Alternate Investment Fund (Category II)	OAFB	24,260	0	0.00	0.00	22,966	31	0.13	0.10	14,746	498	3.38	2.52
	Grand Total		**38,92,197**	**90,045**	**2.31**	**1.72**	**38,36,622**	**1,72,088**	**4.49**	**3.34**	**33,98,259**	**1,56,564**	**4.61**	**3.43**

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Investment Regulations, as amended from time to time, to be referred