

## PROPOSAL FORM

Application No: \_\_\_\_\_

**Please note:**

1. Please tick the boxes wherever applicable.
2. Failure to disclose facts material to the assessment of the risk or providing misleading information may render the contract void.
3. All the items must be free of any defects and must be in perfect condition at the time of inception of the Insurance cover.
4. Policy wordings are available on request.
5. Read the Prospectus/Key Features Document/Policy Wordings before filling up this proposal form to understand the meaning of the terms used herein better.
6. The property proposed for insurance is not covered until the proposal is accepted and premium paid.

Policy Issuing Office Address & Code	_____
Intermediary/Agent Name & Code (if any)	_____

**A. INSURED DETAILS**

1. Name of the Proposer: \_\_\_\_\_

2. Sex: M  F  Marital Status: Single  Married

3. Date of Birth: \_\_\_\_\_ PAN No: \_\_\_\_\_

4. Occupation: \_\_\_\_\_ Employer (if any): \_\_\_\_\_

5. Communication: \_\_\_\_\_

6. Address: \_\_\_\_\_  
 City: \_\_\_\_\_ District: \_\_\_\_\_  
 State: \_\_\_\_\_ Pin Code: \_\_\_\_\_  
 Telephone Number: (O) \_\_\_\_\_ (R) \_\_\_\_\_  
 Mobile No: \_\_\_\_\_  
 Email Id: \_\_\_\_\_  
 Nationality: \_\_\_\_\_  
 Number of Children: \_\_\_\_\_  
 GSTIN/UIN: \_\_\_\_\_

7. Nomination: Nominee Name: \_\_\_\_\_  
 Relationship with the Proposer: \_\_\_\_\_

8. Period of Insurance: From: \_\_\_\_\_ To: \_\_\_\_\_

9. Policy to be issued in favour of (list out all the parties who have insurable interest) including the financial institutions

Insured 1 \_\_\_\_\_  
 Insured 2 \_\_\_\_\_  
 Insured 3 \_\_\_\_\_  
 Insured 4 \_\_\_\_\_  
 Financier name (If Applicable) \_\_\_\_\_

**1. DETAILS OF PROPERTY TO BE INSURED:**

**A. Covers Opted**

1. Is there any policy in place for the same property? Yes  No   
 If Yes, please provide the details \_\_\_\_\_

2. Cover/s required: (When Home Building and Home Contents are opted for, cover for General Contents of Home for Sum Insured equal to 20% of the Sum Insured for Home Building Cover subject to a maximum of ₹ 10 Lakh [Rupees Ten Lakh] is automatically provided).

Cover	Please tick
Home Buildings & Home Contents	<input type="checkbox"/>
Home Building Only	<input type="checkbox"/>
Home Contents Only	<input type="checkbox"/>

# PRIVATE CLIENT GROUP HOME SECURE POLICY

## UIN: IRDAN108RP0009V03201213



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B. Location of Home Building	
1.	Location of Home Building - full postal address with Pin Code.  Pin Code: _____
2.	Is it in a multi-storey building or is it a standalone house? Multi-Storey Building <input type="checkbox"/> Standalone House <input type="checkbox"/>
3.	In case of multi-storey building, please provide the floor number of Your house
4.	Is there a basement to Your house? Yes <input type="checkbox"/> No <input type="checkbox"/>

C. Details of Home Building											
<p><b>Please note:</b>  <b>Your Home Building</b> is a building consisting of a residential unit, having an enclosed structure and a roof, basement (if any) and fixtures and fittings permanently attached to the floor, walls or roof, like fixed sanitary fittings, electrical wiring and other permanent fittings etc.  <b>It also includes</b> 'additional structures' if they are on the same site, are used as part of Your Home Building:                      a. garage, domestic out-houses used for residence, parking spaces or areas, if any;                      b. compound walls, fences, gates, retaining walls, internal roads;                      c. verandah or porch and the like;                      d. septic tanks, bio-gas plants, fixed water storage units or tanks, solar panels, wind turbines and air conditioning systems, central heating systems and the like, if not included in Home Contents Cover, any other structure.</p>											
1.	<p><b>Sum Insured (SI) for Home Building:</b>  <b>Please note the following:</b>                      (The amount required to construct Your Home Building at the policy Commencement Date. This amount is calculated as follows:  <b>a. For residential structure of Your Home including fittings and fixtures:</b>                      Carpet area of the structure in square metres X Rate of Cost of Construction at the policy Commencement Date.                      The Rate of Cost of Construction is the prevailing rate of cost of construction of Your Home Building at the policy Commencement Date.  <b>b. For additional structures:</b> the amount that is based on the prevailing rate of cost of construction at the Policy Commencement Date.)</p> <p><b>a. SI for residential structure of Your Home including fittings and fixtures (in ₹):</b>                      Sum Insured (in ₹) _____</p> <p><b>b. SI for additional structures (in ₹):</b></p> <table border="1"> <thead> <tr> <th>Additional Structure</th> <th>Sum Insured (in ₹)</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	Additional Structure	Sum Insured (in ₹)								
Additional Structure	Sum Insured (in ₹)										
2.	Carpet area of structure of Home in square metres _____ Square Metres										
3.	Rate of Cost of Construction per square metre at the policy Commencement Date _____ (in ₹)										

Other Details																
1.	<p>Age of Home Building</p> <p><b>Please tick relevant Option</b></p> <table border="1"> <tr><td>Less than 5 Years</td><td><input type="checkbox"/></td></tr> <tr><td>5-10 Years</td><td><input type="checkbox"/></td></tr> <tr><td>10-20 Years</td><td><input type="checkbox"/></td></tr> <tr><td>Above 20 Years</td><td><input type="checkbox"/></td></tr> </table>	Less than 5 Years	<input type="checkbox"/>	5-10 Years	<input type="checkbox"/>	10-20 Years	<input type="checkbox"/>	Above 20 Years	<input type="checkbox"/>							
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10-20 Years	<input type="checkbox"/>															
Above 20 Years	<input type="checkbox"/>															
2.	<p>Construction Details  <b>Please note the following:</b>                      (Building(s) having walls and/or roofs of wooden planks/thatched leaves and/or grass/hay of any kind/bamboo/plastic cloth/ asphalt/ canvas/tarpaulin and the like are treated as Kutcha Construction.                      Construction other than Kutcha Construction is a 'Pucca Construction')</p> <table border="1"> <tr> <td>Construction type</td> <td>Kutcha <input type="checkbox"/></td> <td>Pucca <input type="checkbox"/></td> </tr> <tr> <td colspan="3">If Kutcha, please provide the following details:</td> </tr> <tr> <td>Wall</td> <td>Kutcha <input type="checkbox"/></td> <td>Pucca <input type="checkbox"/></td> </tr> <tr> <td>Roof</td> <td>Kutcha <input type="checkbox"/></td> <td>Pucca <input type="checkbox"/></td> </tr> <tr> <td>Floor</td> <td>Kutcha <input type="checkbox"/></td> <td>Pucca <input type="checkbox"/></td> </tr> </table>	Construction type	Kutcha <input type="checkbox"/>	Pucca <input type="checkbox"/>	If Kutcha, please provide the following details:			Wall	Kutcha <input type="checkbox"/>	Pucca <input type="checkbox"/>	Roof	Kutcha <input type="checkbox"/>	Pucca <input type="checkbox"/>	Floor	Kutcha <input type="checkbox"/>	Pucca <input type="checkbox"/>
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# PRIVATE CLIENT GROUP HOME SECURE POLICY

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### D. Details of Home Contents

**Please note the following:**

- i) Home Contents refer to articles or things in Your Home that are not permanently attached or fixed to the structure of Your Home. Home Contents may consist of General Contents and/or Valuable Contents.
- ii) **General Contents** are all the contents of household use in Your Home, e.g., furniture, electronic items and goods, antennas, solar panels, water storage equipment, kitchen equipment, electrical equipment (including those fitted on walls), clothing and apparel and items of similar nature.
- iii) **Valuable Contents** of Your Home consist of items such as jewellery, silverware, paintings, works of art, antique items, curios and items of similar nature.
- iv) If You have opted for Home Building and Home Contents cover, the General Contents of Your home equal to 20% of the Sum Insured for Home Building Cover subject to a maximum of ₹ 10 Lakhs (Rupees Ten Lakh) are automatically covered.

1.	If You want to opt out of in-built cover for General Contents as mentioned in (iv) above and want to have higher Sum Insured Or If You have opted for Home Contents Only cover, please provide item wise Sum Insured for General Contents. (Sum Insured represents Cost of Replacement)	Item wise Sum Insured for General Contents (in ₹):								
		<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 70%;">Items</th> <th style="width: 30%;">Sum Insured</th> </tr> </thead> <tbody> <tr> <td>Furniture, Fixtures and Fittings (Home Furnishings)</td> <td></td> </tr> <tr> <td>Electrical/Electronic</td> <td></td> </tr> <tr> <td>Others</td> <td></td> </tr> </tbody> </table>	Items	Sum Insured	Furniture, Fixtures and Fittings (Home Furnishings)		Electrical/Electronic		Others	
Items	Sum Insured									
Furniture, Fixtures and Fittings (Home Furnishings)										
Electrical/Electronic										
Others										
2.	In case of Basement, if there are contents in it, please provide the Sum Insured									

### E. In-Built Covers (Loss of Rent & Rent for Alternative Accommodation)

1.	Cover for (please tick)	Loss of Rent:				
	<table border="1" style="width: 100%;"> <tr> <td style="width: 80%;">Loss of Rent</td> <td style="width: 20%;"><input type="checkbox"/></td> </tr> <tr> <td>Rent for Alternative Accommodation</td> <td><input type="checkbox"/></td> </tr> </table>	Loss of Rent	<input type="checkbox"/>	Rent for Alternative Accommodation	<input type="checkbox"/>	<ul style="list-style-type: none"> <li>i. Sum Insured (in ₹):</li> <li>ii. Number of months:</li> </ul>
Loss of Rent	<input type="checkbox"/>					
Rent for Alternative Accommodation	<input type="checkbox"/>					
		Rent for Alternative Accommodation: <ul style="list-style-type: none"> <li>i. Sum Insured (in ₹):</li> <li>ii. Number of months:</li> </ul>				

### F. Optional Covers (available on payment of additional premium)

1.	Do You require 'Personal Accident Cover' for Yourself and Your spouse?	Self <input type="checkbox"/> Self & Spouse <input type="checkbox"/> Age (Self) <input style="width: 150px;" type="text"/> For Self and Spouse Name of your spouse <input style="width: 150px;" type="text"/> Age of spouse <input style="width: 150px;" type="text"/>															
2.	Do You require 'Cover for Valuable Contents on Agreed Value Basis (under Home Contents cover)': <b>(Valuable Contents of Your Home consist of items such as jewellery, silverware, paintings, works of art, antique items, curios and items of similar nature.)</b> (You have to submit a Valuation Certificate. However, the requirement of valuation certificate is waived if the Sum Insured opted for is upto ₹ 5 Lakh and Individual item value does not exceed ₹ 1 Lakh).	Yes <input type="checkbox"/> No <input type="checkbox"/> If Yes, please attach list of items and Sum Insured: <table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 10%;">Sr. no.</th> <th style="width: 60%;">Description</th> <th style="width: 30%;">Value (₹)</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table> Valuation certificate attached? Yes <input type="checkbox"/> No <input type="checkbox"/>	Sr. no.	Description	Value (₹)												
Sr. no.	Description	Value (₹)															

### II - Burglary and Theft

Burglary and Theft	Sum Insured (₹)

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III - Baggage	
Baggage	₹

IV - Section 1 - Domestic Electronics & Electronic Appliances				
Sr. No.	Description/Make/Model	Year of Make	Serial Number	Sum Insured (₹)
1.				
2.				
3.				
4.				

IV - Section 2 - Complex Tools				
Sr. No.	Description/Make/Model	Year of Make	Serial Number	Sum Insured (₹)
1.				
2.				
3.				
4.				

V - Fine Art and Valuables				
(All newly acquired items are covered as mentioned in your schedule)				

A. JEWELLERY				
Sr. No.	Description	Number	Weight	Sum Insured (₹)
1.	Jewellery Worldwide			
2.	Jewellery in Bank			
3.	Jewellery in Home Safe			
4.	Unspecified Jewellery			
5.	Watches Worldwide			
6.	Watches in Bank			
7.	Watches in Home Safe			

B. FINE ART/VARIABLES				
Sr. No.	Description	Number	Weight	Sum Insured (₹)
1.	Paintings			
2.	Sculptures (Non-fragile and non-outdoor)			
3.	Newly acquired fine art & valuables			
4.	Outdoor items			
5.	Antique Furniture			
6.	Items of brittle and fragile nature			
7.	Items of Gold, silver and other precious metals			
8.	Collector Guns			
9.	Wine collections			
10.	Books			
11.	Clocks, barometers and mechanical art			
12.	Others - Portable Electronics			
13.	Others - Plate Glass			

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Sr. No.	Description	Number	Sum Insured (₹)
15.	Others 1		
16.	Others 2		
17.	Unspecified items		

c. Coverage for exhibition, display and promotion required - Yes  No

Please specify the coverage amount:

**VI - Liability**

No of Domestic employees at the insured location/s \_\_\_\_\_ ₹

Name of Assignee/Nominee:

**VII - Marine Transit**

Benefit - Marine Transit \_\_\_\_\_ ₹

**VIII - Cash in Safe**

Benefit - Cash in Safe \_\_\_\_\_ ₹

**Other Information**

1) Is property likely to be refurbished within next 12 months using external contractors? Yes  No

2) Had insurance been declined, refused, cancelled, or any special terms imposed by previous insurer? Yes  No

3) Been convicted or charged with any offence (other than driving offences) or entered into arrangements with creditors or bankrupt? Yes  No

4) Have you taken any other insurance policy from us or buying along with this? Yes  No

5) Name and address of bank/safe deposit:  
 Please provide details where the answer is 'Yes'

**Previous Insurance Particulars:**

1) Previous Insurer:

2) Policy Number:

3) Policy Period: \_\_/\_\_/\_\_\_\_ to \_\_/\_\_/\_\_\_\_

4) Claim during preceding three years: Yes  No

Please provide details if the answer is 'Yes'

**Additional Information**

Please provide us with any additional information that may help us in underwriting this risk, including details relating to the lifestyle and risk management of the assets.

**For Producer Use Only:**

Premium paid by Cash/Cheque No. \_\_\_\_\_ Date \_\_/\_\_/\_\_\_\_ Amount (₹) \_\_\_\_\_

Bank: \_\_\_\_\_ Branch: \_\_\_\_\_

PAN Card Number: \_\_\_\_\_ In absence of PAN Card, please give details of any other authorized photo identification card.

Card Type: \_\_\_\_\_ Number: \_\_\_\_\_

Sources of funds (please tick wherever applicable): Salary  Business  Others (Please Specify) \_\_\_\_\_

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**AML Guidelines**

I/we hereby confirm that all premiums have been/will be paid from bonafide sources and no premiums have been/will be paid out of proceeds of crime related to any of the offence listed in Prevention of Money Laundering Act, 2002. I understand that the Company has the right to call for documents to establish sources of funds. The insurance company has right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the statues, directly or indirectly governing the prevention of money laundering in India.

Nationality: Indian  Non - Indian  If Non - Indian, please specify the country \_\_\_\_\_

Type of Organization making the payment (Please tick)

Limited Company  Government  Non-Government Organization  Society  Partnership  Trust

International Organization  Cooperative  Section 25 Company

**Additional Information**

If there is insufficient space to provide additional relevant information, whether as requested or otherwise, please attach extra sheet duly signed.

\_\_\_\_\_  
Signature of the Insured Person / Proposer:

\_\_\_\_\_  
Date:

**Declaration:**

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained to me.

I/we have understood these and confirm to abide by the policy terms & conditions.

\_\_\_\_\_  
Signature of the Proposer

\_\_\_\_\_  
Name & Signature of agent/intermediary

\_\_\_\_\_  
Code

**Vernacular Declaration (Certification in case the proposer has signed in vernacular/thumb print):**

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained by me in vernacular to the proposer who has understood and confirmed the same.

\_\_\_\_\_  
Signature/Thumb impression of the Proposer:

\_\_\_\_\_  
Name & Signature of agent/intermediary:

**Agent Declaration**

I \_\_\_\_\_ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the policy issued to his/her favor pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

License No. (Intermediary/Corporate Agent/Broker/Relationship Officer) \_\_\_\_\_

Name of the specified Person and code \_\_\_\_\_

Place: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of Agent: \_\_\_\_\_

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### Declaration and Warranty

- I/ We hereby declare that the statements made by me / us in this Proposal Form are true to the best of my / our knowledge and belief and I / We hereby agree that this declaration shall form the basis of the contract between me/us and TATA AIG General Insurance Company Limited.
- I/We confirm that I/We have read and understood the coverages, the terms and conditions and agree to accept the company's policy of Insurance along with the said conditions prescribed by the company.
- If any additions or alterations are carried out in the risk proposed after the submission of this proposal form, then the same should be conveyed to the insurers immediately.
- I/We agree to the company taking appropriate measure to capture the voice log for all such telephonic transactions carried out by me/us as required by the procedure/regulations internal or external to the company and shall not hold the company responsible or liable for relying/using such recorded telephonic conversation.
- I/We agree that the insurance would be effective only on acceptance of this application by the company and the payment of the requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of amount of premium by the company the policy shall be deemed cancelled 'ab-initio' and the company shall not be responsible for any liabilities of whatsoever nature under this policy.

Date: \_\_\_\_\_

Place: \_\_\_\_\_

\_\_\_\_\_  
Signature of the Insured Person/Proposer

### Bank Details

As per Regulatory requirements, we can effect payment of refund / claims only through Electronic Clearing System (ECS) / National Electronics Funds Transfer (NEFT) / Real Time Gross Settlement (RGTS) / Interbank Mobile Payment Service (IMPS) For this purpose, please submit the following details of the proposer's bank account#.

Name of the account holder: \_\_\_\_\_

Name of the bank: \_\_\_\_\_ Branch: \_\_\_\_\_

Type of Account: SB Account  Current Account  Others  (please specify) \_\_\_\_\_

Account no. \_\_\_\_\_ Bank IFSC code: \_\_\_\_\_

If the premium cheque is not paid from the above mentioned account then a cancelled cheque leaf of the above mentioned Account is to be attached. #mandatory if annualized premium is more than ₹10,000

### Prohibition of Rebate - Section 41 of the Insurance Act, 1938 as amended by Insurance Laws (Amendment) Act, 2015

1. No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.
2. ANY PERSON MAKING DEFAULT IN COMPLYING WITH THE PROVISIONS OF THIS SECTION SHALL BE PUNISHABLE WITH FINE WHICH MAY EXTEND TO TEN LAKHS RUPEES.

### Section 64 VB of Insurance Act

Commencement of the risk cover under the policy is subject to receipt of premium by Tata AIG General Insurance Company Limited

Insurance is the subject matter of solicitation. For more details on benefits, exclusions, limitations, terms & conditions, please read the policy wordings carefully, before concluding a sale.

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