

PROPOSAL FORM

For Official Use Only

Application No.: _____ Sub Agent Code: _____
Agent Code: _____ Agent Contact No.: _____

Note:

1. Please tick the boxes wherever applicable.
2. Failure to disclose material facts FULLY AND ACCURATELY to the assessment of the risk or providing misleading information may render the policy void.
3. All the items proposed must be free of any defects and must be in perfect condition at the time of inception of the insurance cover.
4. Commencement of risk cover under the policy is subject to receipt of premium in full by Tata AIG General Insurance Company Limited
5. Products must be manufactured in India or legally imported in India
6. Fields marked * are mandatory
7. If space is not sufficient in any of the column, please attach separate sheet (s).

Insured Details (in BLOCK letters)

Name of the Insured: _____
Communication Address: _____
Landmark _____
City _____ State _____
PIN _____ Phone (with STD code): _____ Ext _____
Mobile _____ Email _____
GSTIN No.: _____ Aadhar _____

Product Details

Please provide the following details in respect of the appliance that you would like to insure with us.

Product (E.g.: Televisions, Mobiles)	Make	Model No.		Product Serial No./IMEI No.**	
Manufacturer's Warranty (in Months)*	Manufacturer	Product Invoice Date*	Invoice No.*	Purchase Price (in ₹)***	

** Please note that the serial/IMEI number for the product will be the same as mentioned on the invoice or at the back of the product.

*** Please note that the sum to be insured for the product should represent its original purchase price as mentioned in the product invoice.

Policy Period

Extended Warranty:

Policy Period of the extended warranty policy for the above mentioned product will commence after the expiry of the manufacturer's warranty period.

Manufacturer's Warranty will commence from the product invoice date.

Policy Period of Extended warranty: (Please tick 3 whichever is applicable) ☐ 1 Year ☐ 2 Year ☐ 3 Year

Deductible: (Please tick 3 whichever is applicable)

☐ NIL ☐ ₹500 ☐ ₹1000 ☐ ₹2000 ☐ ₹5000 ☐ ₹7500

Basis of Coverage: (Please tick 3 whichever is applicable)

☐ a. Nil Depreciation ☐ b. With Depreciation

SMART CARE EXTENDED WARRANTY INSURANCE - RETAIL

UIN: IRDAN108RP0004V01201718



WITH YOU ALWAYS

Premium Details

a. Net Premium ₹	b. GST ₹	c. Total Premium (a+b) ₹
Sources of fund (please tick 3 where applicable) <input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Others (Please Specify)		
Premium paid by Cash/Cheque No.	Amount in ₹	
Bank Name	Branch	
Insured's PAN Card Number		
In the absence of PAN Card, please give details of any other authorized photo identification card.		
Card Type	Number	

AML Guidelines

- I/we hereby confirm that all premiums paid / payable in future will be from bonafide sources and not paid out of proceeds of crime and that such premiums are not disproportionate to my/our income. I / we understand that the Company has the right to call for documents to establish sources of funds and to cancel the insurance policy in case I / we are found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering law in India.
- I/we are not Politically Exposed Persons * nor are their close relatives / family members / associates. I / we shall keep the company informed if we subsequently become a Politically Exposed Person / close relative / family member / associate of Politically Exposed Persons.
"Politically Exposed Persons" shall have the meaning assigned to it under Prevention of Money-Laundering (Maintenance of Records) Amendment Rules, 2023 as amended from time to time.

Declaration

"I/We desire to insure with Tata-AIG General Insurance Company Limited's extended warranty as described in this proposal form and confirm that the statements contained in this application are my/our true and accurate representations. I/We undertake that if any of the statements are found to be false or incorrect, the benefits under this policy would stand forfeited. I/We agree that this application and declaration shall be promissory and shall be the basis of the contract between me/us and Tata-AIG General Insurance Company Limited. I/We confirm that I/We have read and understood the coverage's, the terms and conditions and agree to accept the Company policy of insurance along with the said conditions prescribed by the company. I/We also declare and undertake that if any additions or alterations are carried out by me/us in this proposal form or if there is any change in the information as submitted by me/us after the submission of this proposal form then the same benefits under the policy would stand forfeited. I/We agree to the company taking appropriate measures to capture the voice log of all such telephonic transactions carried out by me/us as required by the procedures/regulation internal or external to the company and shall not hold the company responsible or liable for relying / using such recorded telephonic conversation. I/We agree that the insurance would be effective only on acceptance of this application by the company and the payment of requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of the amount of premium by the company the policy shall be deemed cancelled "ab-initio" and the Company shall not be responsible for any liabilities of whatsoever nature under this policy". I/We agree to receive "Certificate of Insurance" and/or "Policy Schedule" only and shall access the policy terms, conditions and exclusions on the company's website.

Date: _____

Place: _____

Signature of Proposer

Declaration:

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained to me. I/we have understood these and confirm to abide by the policy terms & conditions.

Signature of the Proposer: _____

Name & Signature of agent/intermediary: _____

Code: _____

Vernacular Declaration (Certification in case the proposer has signed in vernacular/thumb print):

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained by me in vernacular to the proposer who has understood and confirmed the same.

Signature/Thumb impression of the Proposer: _____

Name & Signature of agent/intermediary: _____

SMART CARE EXTENDED WARRANTY INSURANCE - RETAIL

UIN: IRDAN108RP0004V01201718



WITH YOU ALWAYS

Agent Declaration:

I, _____ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the policy issued to his/her favor pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

License No.(Intermediary/Corporate (Agent/Broker/Relationship Officer) _____

Name of the specified Person and code _____

Place: _____ Date: _____ Signature of Agent: _____

Customer Acknowledgement Copy

Name of the Proposer _____ We acknowledge with thanks the receipt of your application for Tata AIG Smart Care Extended Warranty Insurance Policy and amount by cash/cheque/Demand Draft/others _____ of amount of ₹ _____. Neither the submission to us of a completed proposal for insurance nor any payment towards this application obliges us to agree to issue a policy, which decision is and always shall be in our sole and absolute discretion. If we accept a proposal for insurance, it shall be subject to the policy terms and conditions and we shall have no liability to make any payment if proposal is not accepted by us or you do not accept the terms of counter offer or premium is not received by us in full and in time, or non-fulfillments of additional information requested by us. We shall have no liability to make any payment under the Policy if proposal is under process & claim arises in the interim period before the decision on the proposal is given by us. In case of counter offer you need to revert to Us with consent and additional premium (if any), within 15 days of the issuance of such counter offer letter. In case, You neither accept the counter offer nor revert to Us within 15 days, we shall cancel application and refund the premium paid without interest subject to deduction of administrative charges, as applicable. If we do not accept the proposal, we will inform you and refund any payment received from you without interest within next 10 days.

Bank Details

As per the Regulatory requirements, we can effect payment of refund / claims only through Electronic Clearing System (ECS) / National Electronic Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS). For this purpose please submit the following details of the insured's bank account#

Name of the Account Holder: _____

Name of the Bank: _____ Branch: _____

Type of Account: ☐ SB Account ☐ Current Account ☐ Others (please specify) _____

Account Number: _____

IFSC Code of Bank: _____

Prohibition of Rebates - Section 41 of the Insurance Act, 1938 as amended by Insurance Laws (Amendment) Act, 2015

1. No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.
2. Any person making default in complying with the provisions of this section shall be liable for penalty which may extend to ten lakh rupees.

Section 64 VB of the Insurance Act 1938:

Commencement of risk cover under the policy is subject to receipt of premium by Tata AIG General Insurance Company Limited.

Insurance is the subject matter of solicitation. For more details on risk factors, terms and conditions, please read sales brochure carefully, before concluding a sale.