Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400 013
Tel No. + 22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

12th August 2026

PART 1

To,
Chief Operating Officer & Compliance Officer
Axis Trustee Services Ltd,
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg,
Dadar West, Mumbai – 400 028

Dear Sir/Madam,

Sub: Quarterly Compliance Report for the quarter ended 30-06-2026

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations	Yes
2.	Statutory Auditor's Certifications	Yes
3.	Original / Certified True Copies of documents annexed along with the QCR	Yes

For Tata AIG General Insurance Company Ltd.

HANOZ BURZOO CHINOY
Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.08.12 13:29:45 +05'30'

(Hanoz Chinoy)
Company Secretary & Compliance Officer
Membership No.: ACS-21435

PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/ Whole Time Director/CEO/ CS/CFO of the Issuer]

A. Statutory/Compliance Confirmations

Sr. No.	Particulars
1.	The Issuer is in compliance with the provisions of the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue of the Companies Act 2013, as applicable and there is no event of default which has occurred or continuing or subsisting as on date.
2.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents.
3.	There are no changes to, material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc.
4.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
5.	There is no change in nature and conduct of business of the Issuer.
6.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Issuer.
7.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any.
8.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking- - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders.
9.	There are no changes to the security provisions such as:**-N.A. as the Company has issued Unsecured NCDs which are not secured through security mechanism in any manner.** -a change in underlying security -creation of additional security or -creation of security in case of unsecured debt securities - release of security
10.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Issuer, price sensitive information or on the payment of interest or redemption of the Debentures. **(The Company has provided the Outcome of the Board meeting(s) held on 19th May 2026 and 12th August 2026 along with the Audited/Unaudited financial results for the Year ended 31st March 2026 and quarter ended 30th June 2026 to the Stock Exchange and the Debenture Trustee vide its email(s) dated 19th May 2026 and 12th August 2026)**
11.	Status with respect to compliance of all covenants of the listed debt securities. **(The Company has complied with all applicable covenants for the reportable quarter of FY26)**
12.	The submissions to the stock exchange have been done in timely manner as per Applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable.
13.	In the event any security has been provided in terms of the transaction documents: **N.A. as the Company has issued Unsecured NCDs which are not secured through security mechanism in any manner.** - Security Documents executed by the Issuer remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.

<table>
<tr><td></td><td>- Assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders
- Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.
- All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as ‘Loss Payee’. The Premium in respect of the policies has been paid.</td></tr>
<tr><td>14.</td><td>The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following: N.A. The Company has not made a fresh issue of NCDs during the reportable quarter.

i. Reports from the lead bank regarding progress of the project during the implementation period of the project.
ii. Statutory auditor certificate regarding utilization of funds.</td></tr>
<tr><td>15.</td><td>*All material related party transaction and subsequent material modification as defined by the audit committee under sub-regulation (3) shall require No-Objection from the debenture trustee. N.A. for the reportable quarter.</td></tr>
<tr><td>16.</td><td>All High Value Debt Listed Entities are in compliance with Regulation 15 to 27, Chapter V, Chapter VA of the SEBI (Listing Obligations and Disclosure Requirements) 2015.- N.A.</td></tr>
<tr><td>17.</td><td>Whether there is any breach of covenant/terms of the debenture issues in terms of the Information Memorandum/DTD. - N.A.

If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.</td></tr>
<tr><td>18.</td><td>Whether the ISIN is mapped on BSE/NSE portal for filing DT disclosures were ATSL is acting as its debenture trustee- Yes</td></tr>
<tr><td>19.</td><td>Any Modification in Existing Outstanding ISINs: - N.A.

<table>
<tr><th colspan="5">ISSUE DETAILS</th></tr>
<tr><th>Existing ISIN No.</th><th>Revised ISIN No.</th><th>Date of change in ISIN No.</th><th>Date of DP letter for change in ISIN</th><th>Furnish copy of letter from DP</th></tr>
<tr><td colspan="5">N.A. for the reportable quarter</td></tr>
</table></td></tr>
</table>

*SEBI LODR amendment dated March 28, 2025

B. Others

Sr. No.	Particulars
1.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]-**N.A.**
2.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. -**N.A.**
3.	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer or arrest of key managerial personnel or promoter; -**N.A.**
4.	Details of one-time settlement with any bank (if any); -**N.A.**
5.	Details of Reference to Insolvency or a petition (if any) filed by any creditor -**N.A.**
6.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the Issuer: **-** - Details of business - Composition of Board - Financial Information including

	- (i) notice of Meeting of Board of Directors where financial results shall be discussed - (ii) financial results, on the conclusion of the meeting of the Board of Directors where the financial results were approved - (iii)complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. - contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances; - email address for grievance redressal and contact information of designated officials of Issuer handling investor grievance. - name of the debenture trustees with full contact details. - the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible debt securities. - all information and reports including compliance reports filed by the Issuer. - information with respect to the following: (i) Default by issuer to pay interest or redemption amount [if any**]-N.A.** (ii) failure to create a charge on the assets [if any]. **]-N.A.** (iii) all credit ratings obtained by the entity for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] (iv) statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. **-N.A.** (v) annual return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. The listed entities to whom regulations 15 to regulation 27 are applicable shall also make the following additional disclosures on their website: **N.A.** - composition of the various committees of the board of directors; - terms and conditions of appointment of independent directors; - code of conduct of the board of directors and senior management personnel; - details of establishment of vigil mechanism/ whistle blower policy; - criteria of making payments to non-executive directors, if the same has not been disclosed in the annual report; - secretarial compliance report as per sub-regulation (2) of regulation 24A of these regulations; - policy on dealing with related party transactions; - policy for determining 'material' subsidiaries; - details of familiarization programmes imparted to independent directors including the following details:- - number of programmes attended by the independent directors (during the year and on a cumulative basis till date), - number of hours spent by the independent directors in such programmes (during the year and on cumulative basis till date), and - other relevant details.
7.	**Information to be submitted to the Debenture holders (Regulation 58**) Confirmation that we shall in terms of the **<u>Regulation 58 of the</u>** SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:**- N.A. for the reportable quarter.** - Soft copies of full annual reports to those who have registered their email address(es) either with the Issuer or with any depository. - A letter providing the web-link including the exact path where complete details of the Annual Report is available, which may at the option of the listed entity, also

	include a static Quick Response Code, to those holder(s) of non-convertible securities that have not registered their respective email addresses. - Hard copies of full annual reports to those who request for the same. - Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. - Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.
8.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable: **N.A.** 1. Confirmation that the issuer who has listed green debt securities, shall provide following additional disclosures along with its annual report and financial results, if applicable: • Utilisation of the proceeds of the issue, as per the tracking done by the issuer using the internal process as disclosed in offer document. Utilisation of the proceeds shall be verified by the report of an external auditor, to verify the internal tracking method and the allocation of funds towards the project(s) and/or asset(s), from the proceeds of green debt securities. • Details of unutilized proceeds including the temporary placement/utilization of unallocated and unutilized proceeds from each ISIN of green debt security issued by the issuer. 2. Confirmation that the issuer who has listed green debt securities, shall provide the following additional disclosures in the Annual Report: • List of project(s) and/or asset(s) to which proceeds of the Green Debt Securities have been allocated/invested including a brief description of such project(s) and/or asset(s) and the amounts disbursed. • Qualitative performance indicators and, where feasible, quantitative performance measures of the environmental impact of the project(s) and/or asset(s). If the quantitative benefits/impact cannot be ascertained, then the said fact may be appropriately disclosed along with the reasons for non-ascertainment of the benefits/impact on the environment. • Methods and the key underlying assumptions used in preparation of the performance indicators and metrics. • Details of the deployment of the mitigation plan (as disclosed in the offer documents) for the perceived social and environmental risks. • **Impact Reporting**: Information, on a project-by-project basis, pertaining to reporting of the environmental impact of the projects financed by the green debt securities. Reporting standards or taxonomies followed by the issuer with regard to reporting of environmental impact, if any, shall also be disclosed. • Disclosures of major elements of Business Responsibility and Sustainability Reporting (BRSR).
9.	**Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs)** Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability. 1. A copy of the annual report & utilization report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations. **N.A. for the reportable quarter.** 2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs. **N.A. for the reportable quarter.**

	3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs. **N.A. for the reportable quarter. The Financial covenants as certified by the statutory auditors of the Company for Q1 of FY27 are enclosed as an annexure to this report.** 4. Details of all material events and/or information as disclosed under regulation 51of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations. **N.A. for the reportable quarter.** 5. a half-yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of listed non - convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board. Provided that the submission of this certificate is not applicable where bonds are secured by a Government guarantee.- **N.A. The financial covenants as certified by the statutory auditors of the Company for Q1 of FY27 are enclosed as an annexure to this report.**

C. ISIN WISE CONFIRMATIONS

1. Details of Issue size, outstanding amount and other details as on 30.06.2026

Sr No	ISIN	Issue Size (Rs. In Crore)	Outstanding as on 30.06.2026 (Rs. In Crore)	Accrued Interest as on 30.06.2026 (Rs. In Crore)	Early payment details (If any)	Call/Put Option details (If exercised in past)
1.	INE067X08034	545	545	33.81 (Rounded off)	N.A.	N.A.

2. Details of Interest/principal payment due in the quarter

ISIN No	Series/ tranche	Due date of redemption and/or interest *(falling in the quarter)*	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	*Date of intimation to Stock Exchange of payment status within one working day of it becoming due As per Reg. 57 of SEBI LODR*	*Reasons thereof and further action taken, if any*	*Date of intimation to Stock Exchange of payment status within one working day of its becoming due as per Reg. 57 SEBI LODR*
INE067X08034	8.15% TATA AIG 2033-Series I	N.A. for the reportable quarter.	N.A. for the reportable quarter.	N.A. for the reportable quarter.	N.A.	N.A.

3. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/ others]	No. of complaints resolved during Quarter [within 21 days]	No. of complaints unresolved during Quarter [more than 21 days]	Reason (*if pending for more than 21 days)*	Steps taken to resolve the complaint
INE067 X08034	N.A.	NIL	N.A.	N.A.	N.A.	N.A.	N.A.
No complaint has been received by the Company from the Debentureholders for the quarter ended 30.06.2026.							

4. Recovery Expense Fund

Issue Size (in ₹ crores)	Type of Issue (Public/ Privately Placed)	ISINs	Size/ Value of Recovery fund maintained on the last day of the quarter	Date of creation of REF	Mode of maintenance	Details of usage of the funds, if any, during the quarter	Any Addition/Withdrawal in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption in other issuances or otherwise if any, during the quarter	Total Size of Recovery Expense Fund maintained for the ISINs maintained with ATSL
545	Privately Placed	INE067X08034	The Recovery Expense Fund has been created for a sum of Rs. 5,45,000	21st September 2023	Cash Deposit in the designated Bank account of BSE Ltd	N.A.	N.A.	N.A.	Rs. 5,45,000

5. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Issue Type (Public/ Privately placed listed)	Type of entity (NBFC/ HFC/FI/ Other)	Applicability of Debenture Redemption Reserve [DRR]1	ISIN (that is maturing in the current FY)	Amount Outstanding	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)2	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
Rs. 545 crores INE067X08034	Privately placed listed	FI- General Insurance Company NCDs are listed on BSE Ltd.	Yes	N.A.	Annual Confirmation would be provided in the QCR for Q4 of FY27.	The DRR amounting to Rs. 54.50 crore (10% of outstanding NCDs) is created for NCDs issued by the Company pursuant to the requirements of Companies Act, 2013 and the Rules made thereunder.	N.A.

[1] Not Applicable for All India Financial Institutions regulated by RBI, Banking Companies, listed and unlisted NBFCs and HFCs registered with RBI, equity listed companies. Applicable to debt listed companies and others.
[2] 10% of outstanding value of debentures.

6. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014 for debentures maturing during the current FY: (If applicable) (Rs. in Cr.)

Issue size (including ISIN)	Issue Type (Public/ Privately placed listed)	Type of entity (NBFC/ HFC/FI/ Other)	Applicability of Debenture Redemption Reserve [DRF]	Date of maturity during current FY	Amount of maturity during current FY	DRF required to be created	DRF created and invested	Type of investment / deposit for DRF	Remarks for deficiency in DRF, if any
N.A. for the reportable quarter and current FY27									

7. Transfer of unclaimed amount to Escrow Account in terms of Reg 61A(2) of SEBI (LODR) Regulation 2015.

ISIN	Amount lying Unclaimed	Category (Interest/Dividend/ Redemption) and Amount	Date when amount became due for transfer to escrow Account	Amount transferred to Escrow account within 7 days from the date of expiry of the said period of 30 days,	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
N.A. for reportable quarter					

For Tata AIG General Insurance Company Ltd.

HANOZ BURZOO CHINOY

Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.08.12 13:31:00 +05'30'

(Hanoz Chinoy)
Company Secretary & Compliance Officer
Membership No.: ACS-21435

Part 3

Statutory Auditor Confirmations [duly signed and on letter head of Statutory Audit Firm]

(Certificate issued by Walker Chandiok & Co. LLP, the Statutory Auditors of the Company pursuant to applicable SEBI Circulars and Regulations / Debenture Trust Deed(s) is provided alongwith the Compliance Report.)

Sr.	Particulars of Information/Documents
A	**Unsecured Listed Debt Issuances**
1	**Quarterly Conformations:**
	➢ Compliance status with respect to financial covenants. ➢ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority.
2	**Half Yearly Conformations:**
	➢ Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR. ➢ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority.
B	**Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):**
	- End Utilisation of Funds certificate from statutory auditor of the entity alongwith quarterly financial result: - Where the funds are raised for financing projects – Certificate from the auditor of the entity in respect of utilization of funds for the implementation period of the project for which the funds have been raised; - Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved. - Annual confirmation from the Statutory Auditor is due by 75th day from the end of the quarter.

For Walker Chandiok & Co. LLP, Chartered Accountants
Firm's Registration No. 001076N/N500013

(Khushroo Panthaky)
Partner
Membership No.: 42423

PART 4

Original / Certified True Copies of documents [as applicable] to be annexed to the QCR

<table>
<tr><th>Sr. No.</th><th>Particulars of Documents</th></tr>
<tr><td>a.</td><td>An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format:

ISSUE-WISE PARTICULARS
<table><tr><th>ISIN no.</th><th>Series/ tranche</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr><tr><td>INE067X08034</td><td>8.15% TATA AIG 2033-Series I</td><td colspan="4">(The list of Debentureholders as on 30th June 2026 is provided to the Debenture Trustee vide email dated 3rd July 2026)</td></tr></table></td></tr>
<tr><td>b.</td><td>Letter from Credit Rating Agency along with rationale for revision

<table><tr><th>ISIN Nos.</th><th>Issue Size</th><th>Name of CRA/s</th><th>Previous Rating</th><th>Revision in Credit Ratings</th></tr><tr><td>INE067X08034</td><td>Rs. 545 crores</td><td>India Ratings & Research Pvt. Ltd.

ICRA Ltd.</td><td>AAA (Stable)

AAA (Stable)</td><td>N.A.
(ICRA Ltd. and India Ratings and Research Pvt. Ltd. has re-affirmed the credit ratings of the Company in April/May 2026 and the Company vide its mail dated 27th April 2026/ 19th May 2026 has informed the same to BSE Ltd. and Debenture Trustee)</td></tr></table></td></tr>
<tr><td>c.</td><td>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.

<table><tr><th>Issue Size</th><th>Policy No.</th><th>Coverage (Rs.)</th><th>Period & expiry date</th><th>Status of Endorsement</th></tr><tr><td colspan="5">N.A. as the Company has issued Unsecured NCDs.</td></tr></table></td></tr>
<tr><td>d.</td><td>Copy of un-audited quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors* - The Company vide its email dated 12th August 2026 has provided the UAFR for Q1 of FY27 to BSE Ltd. and the Debenture Trustee.

- To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR
- To be submitted within 45 days from the end of the quarter except last quarter
- To be submitted within 60 days from the end of last quarter i.e March quarter
- To be submitted to the trustee on same day as submitted to stock exchanges

* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.

Note: The Listed entity to submit:
i. statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results [Reg.52(2A) of SEBI LODR]
ii. a statement indicating the utilization of the issue proceeds of non-convertible securities, in such prescribed format along with quarterly financial results till such proceeds of issue have been fully</td></tr>
</table>

	utilized or the purpose for which the proceeds were raised has been achieved. [Reg.52(7) of SEBI LODR] iii. Statutory Auditors Certificate for the year ending March 31st is due by 75th day from the end of the financial year.
e.	Copy of *audited* quarterly and year to date standalone financial results [signed by MD/Executive Director] **– N.A.** - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR. - To be submitted within 45 days from the end of the quarter except last quarter. - To be submitted within 60 days from the end of last quarter i.e. March quarter. - To be submitted to the trustee on same day as submitted to stock exchanges. Note: The Listed entity to submit a statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.]
f.	Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets- **The Annual Audited financial results for FY26 have been submitted to BSE Ltd. and the Debenture Trustee vide Company's email dated 19th May 2026.** - To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR - To be submitted on the same day as submitted to the stock exchanges, which shall be within 60 days from the end of the financial year. - In case issuers are audited by Comptroller and Auditor General of India (i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year. (ii) on completion of audit by the Comptroller and Auditor General of India- the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.
g.	Issue Wise/ISIN Wise Utilization Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilized or the purpose for which the funds have been raised is achieved.**-N.A.** **Note-** Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year.
h.	Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable. **- N.A.**
i.	Comments/report received from Monitoring agency, appointed if any, to monitor utilization of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable. **- N.A. for the reportable quarter.** Note: The listed entity is required to submit such comments/report received from monitoring agency with the stock exchanges within 45 days from end of each quarter. The said requirement is effective from 14.11.2022 [Reg 32(6) of SEBI LODR]
j.	Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(i) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR]**- N.A.**
k.	ISIN Wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures**- N.A. for the reportable quarter.**
l.	Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]**-N.A.**

m.	Annual report as per Reg 53 (2)(a) of SEBI LODR for financial year end. **- N.A. for the reportable quarter.**
n.	Stock Exchange Confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75^{th} day from the end of the financial year.-**N.A.**

For Tata AIG General Insurance Company Ltd.

HANOZ BURZOO CHINOY
Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.08.12 13:31:24 +05'30'

(Hanoz Chinoy)
Company Secretary & Compliance Officer
Membership No.: 21435

PART 5
List of documents to be annexed to the QCR

List of Attachment	Status (Attached /Not Attached) (if not attached write proposed date of submission)
Financial Results for the quarter ended June 2026	Attached
Financial Covenant Certificate duly signed and stamped by Statutory Auditor for the quarter ended June 2026 (Half yearly)	Attached
All Covenant Certificate duly signed and stamped by Statutory Auditor (Half yearly)	N.A.
Utilization Certificate by the Statutory Auditor	N.A.
DSRA (If Applicable)	N.A.
Pledge of Securities (If Applicable)	N.A.
Personal Guarantee (If Applicable – Half yearly)	N.A.
Corporate Guarantee (If Applicable - Yearly)	N.A.
Valuation Report (If Applicable)	N.A.
Register of Debenture holders/Benpos (as on 30th June 2026)	Attached

Walker Chandiok & Co LLP
42nd Floor,
Building Commerz III,
International Business Park,
Oberoi Garden City,
Off Western Express Highway,
Goregaon (East),
Mumbai-400063
T +91 22 6626 2699

To
The Board of Directors
Tata AIG General Insurance Company Limited
15th Floor, Tower A,
Peninsula Business Park,
Lower Parel,
Mumbai 400 013

Independent Auditor's Certificate pursuant to Regulation 15(1)(f) of Securities and Exchange Board of India (SEBI) (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 2.1 of Chapter VI of SEBI Master circular dated 13 August 2025

1. This certificate is issued in accordance with the terms of our engagement letter dated 07 July 2025 with **Tata AIG General Insurance Company Limited** ('the Company').

2. The accompanying statement containing details of Company's compliance with the financial covenants of the listed unsecured Non-Convertible Debenture ("NCD") as per the terms of Debenture Trust Deed ("DTD") (the 'Statement') has been prepared by the Company's management pursuant to Regulation 15(1)(f) of Securities and Exchange Board of India (SEBI) (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 2.1 of Chapter VI of SEBI Master circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated 13 August 2025 (collectively referred to as 'Regulations'), for the purpose of submission of the statement along with the certificate to the Debenture Trustee of the Company. We have attached the Statement for identification purposes only.

Management's Responsibility

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring the compliance with the requirements of the Regulations and the DTD for the purpose of furnishing this Statement and for providing all relevant information to the Debenture Trustees.

Auditor's Responsibility

5. Pursuant to requirements as referred to in paragraph 2 above, it is our responsibility to provide limited assurance in the form of a conclusion as to whether anything has come to our attention that cause us to believe that the declaration given by the management as included in the accompanying Statement regarding compliance with the financial covenants as stated in the DTD, in respect of listed unsecured NCD of the Company outstanding as at 30 June 2026, is, in all material respects, not fairly stated.

6. The unaudited financial results for the quarter ended 30 June 2026, have been jointly reviewed by Walker Chandiok & Co LLP and Kalyaniwalla & Mistry LLP in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India on which we issued an unmodified conclusion vide our report dated 12 August 2026. A review of interim

financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the Institute of Chartered Accountants of India (the 'ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the ICAI.

9. The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for, a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the subject matter information is likely to arise. We have performed the following procedures in relation to the Statement:

   a. Obtained a detailed listing of the financial covenants stated in DTD in respect of listed unsecured NCD of the Company outstanding as at 30 June 2026;

   b. Enquired and understood management's assessment of compliance with all the covenants as obtained and corroborated the responses from the understanding obtained by us during the review of unaudited financial results referred to in paragraph 6 above, and such further inspection of supporting documents (on test check basis) as deemed necessary;

   c. Based on the procedure performed in (b) above, evaluated the appropriateness of the declaration made by the management in the Statement; and

   d. Obtained necessary representations from the management.

Conclusion

10. Based on the procedures performed in para 9 above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, nothing has come to our attention that cause us to believe that Company, for the quarter ended 30 June 2026, has not complied, in all material respects, with the financial covenants mentioned in the accompanying statement, in respect of listed unsecured NCD of the Company outstanding as at 30 June 2026.

Restriction on distribution or use

11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as the statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.

12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the Regulations, which inter alia, require it to submit this certificate along with the Statement to the Debenture Trustees of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **Walker Chandiok & Co LLP**
Chartered Accountants
Firm's Registration No.: 001076N/N500013

KHUSHROO B PANTHAKY
Digitally signed by KHUSHROO B PANTHAKY
Date: 2026.08.12 13:52:34 +05'30'

Khushroo B. Panthaky
Partner
Membership No: 042423

UDIN: **26042423MJIMXZ3612**

Place: Mumbai
Date: 12 August 2026

Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400 013
Tel No. + 22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

Compliance with the Financial Covenants for the Unsecured Non-Convertible Debentures issued by the Company for the quarter ended 30 June 2026

Sr. No.	Particulars of Securities	
1.	Type of Security	Unsecured, Subordinated, Rated, Fully paid-up, Listed, Taxable, Redeemable and Non-Convertible Debentures ("NCD's"/ "Subordinated Debt") issued under Private Placement basis.
2.	ISIN	INE067X08034
3.	Face Value per NCD (in Rs.)	Rs. 1,00,000
4.	Amount of Issue (in Rs.)	Rs. 545,00,00,000
5.	Interest payment frequency	Annually on 27 September of each year.
6.	Coupon Rate	8.15% per annum
7.	Maturity Date	27 September, 2033
8.	Call/Put option embedded	Call option is embedded and is exercisable post five years of the issue of the NCDs.
9.	Listing Status	NCDs are listed on BSE Ltd.
10.	Credit Rating	ICRA Ltd.- AAA (Stable) India Ratings & Research Pvt. Ltd.- AAA (Stable)

WALKER CHANDIOK & Co LLP
MUMBAI
CHARTERED ACCOUNTANTS

Sr. No.	Covenants	Management Response
1.	**Payment of Principal and Interest:** (a) Covenant to pay: The Company covenants with the Debenture Trustee that the Company shall redeem the Debentures by paying to the Beneficial Owner(s)/ Debenture Holders the then outstanding Principal Amount of the Debentures, which are subject to redemption, on the Redemption Date(s). (b) Interest: The Company shall pay Interest subject to deduction of TDS to the Beneficial Owner(s)/ Debenture Holders in the manner as provided in the General Information document. In case of default in payment of interest and /or principal redemption on due dates, additional interest at the rate of 2% (Two Percent) per annum over the respective documented rate will be payable by the Company from the date when such default has occurred till the date of clearance of dues.	 The Management confirms that during the quarter ended 30 June 2026 ("Reportable Period") the Company was not required to redeem the principal amount on the NCDs issued by it under ISIN: INE067X08034. The Management confirms that during the "Reportable Period" the Company was not required to pay any interest/redeem principal amount to the eligible debentureholders for the NCDs issued by it under ISIN: INE067X08034.
2.	**Solvency:** The Value of the Assets of the Company is more than its liabilities (taking into account contingent and prospective liabilities) and has sufficient capital to carry on its business.	 The Management confirms that during the "Reportable Period" the Value of the Assets of the Company was more than its liabilities (taking into account contingent and prospective liabilities) and had sufficient capital to carry on its business.
3.	The Solvency Ratio of the Company is as per the regulatory requirements issued by the IRDAI.	The Solvency ratio of the Company as at 30 June 2026 was 1.84 which is more than the requirement of 1.50 prescribed by the IRDAI.

For and on behalf of
Tata AIG General Insurance Company Limited

HANOZ BURZOO CHINOY

Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.08.12
11:34:15 +05'30'

(Hanoz Chinoy)
Company Secretary & Compliance Officer

WALKER CHANDIOK & Co LLP
MUMBAI
CHARTERED ACCOUNTANTS

Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400 013
Tel No. +22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

3rd July 2026

To,
Ms. Sunita Pathak
Deputy Manager-Operations
Axis Trustee Services Limited,
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar (West)
Mumbai - 400028

Sub: List of Debentureholders for the month of June 2026
(As per the Benpos provided by the RTA as on 30th June 2026)

BSE Security ID	Security Code	ISIN
815TAGICL33	975114	INE067X08034

Dear Madam,

Please find enclosed the List of Debentureholders of Tata AIG General Insurance Company Limited ("Company") for the month of June 2026 as per the Benpos provided by the Registrar and Transfer Agent ("RTA") of the Company as on 30th June 2026 pursuant to the requirements of SEBI Circular no. SEBI/HO/MIRSD/DOS3/CIR/P/2019/68 dated 27th May 2019.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For Tata AIG General Insurance Company Limited

HANOZ BURZOO CHINOY
Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.07.03 16:34:17 +05'30'

(Hanoz Chinoy)
Company Secretary and Compliance Officer
Membership No. ACS 21435

Encl: As above

List of Debentureholders of Tata AIG General Insurance Company Ltd. as on 30th June 2026

For ISIN: INE067X08034 - Rs. 545 crore issue

Sr. No.	Name of Debentureholder	Address	Telephone Number	Fax Number	Email	Number of Debentures held
1	NPS TRUST- A/C ICICI PRUDENTIAL PENSION FUND SCHEME C - TIER I	ICICI PRUDENTIAL PENSION FUNDS MANAGEMENT CO.LTD. ICICI PRULIFE TOWER, 1089, APPASAHEB MARATH MARG PRABHADEVI, MUMBAI 400025	-	-	DBINDIA.CUSTODY@DB.COM	9150
2	NPS TRUST- A/C ICICI PRUDENTIAL PENSION FUND SCHEME C - TIER II	ICICI PRUDENTIAL PENSION FUNDS MANAGEMENT CO.LTD. ICICI PRULIFE TOWER, 1089, APPASAHEB MARATH MARG PRABHADEVI, MUMBAI 400025	-	-	DBINDIA.CUSTODY@DB.COM	200
3	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	TOWER B, B-302 THIRD FLOOR NEW DELHI WORLD TRADE CENTER NAUROJI NAGAR DELHI, SOUTH DELHI INDIA 110029	-	-	DBINDIA.CUSTODY@DB.COM	2500
4	NPS TRUST- A/C SBI PENSION FUND SCHEME C - TIER I	SBI PENSION FUNDS PVT LTD 32 3RD FLOOR MAKER CHAMBER III NARIMAN POINT MUMBAI, MAHARASHTRA 400021	-	-	DBINDIA.CUSTODY@DB.COM	7500
5	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	SBI PENSION FUNDS PVT LTD 32 3RD FLOOR MAKER CHAMBER III NARIMAN POINT MUMBAI, MAHARASHTRA 400021	-	-	DBINDIA.CUSTODY@DB.COM	2500
6	NPS TRUST- A/C SBI PENSION FUND SCHEME C - TIER II	SBI PENSION FUNDS PVT LTD 32 3RD FLOOR MAKER CHAMBER III NARIMAN POINT MUMBAI, MAHARASHTRA 400021	-	-	DBINDIA.CUSTODY@DB.COM	500
7	NPS TRUST- A/C SBI PENSION FUND SCHEME - ATAL PENSION YOJANA (APY)	SBI PENSION FUNDS PVT LTD 32 3RD FLOOR MAKER CHAMBER III NARIMAN POINT MUMBAI, MAHARASHTRA 400021	-	-	DBINDIA.CUSTODY@DB.COM	2500
8	NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG	SBI PENSION FUNDS PVT LTD 32 3RD FLOOR MAKER CHAMBER III NARIMAN POINT MUMBAI, MAHARASHTRA 400021	-	-	DBINDIA.CUSTODY@DB.COM	7500
9	SAIL ALLOY STEELS PLANT PROVIDENT FUND TRUST	ADMINISTRATIVE BUILDING SURYA SEN SARANI DURGAPUR 713208	0343 545951	0343 546438	ASPFADPAY@GMAIL.COM	500
10	DELPHI TVS DIESEL SYSTEMS EMPLOYEES PROVIDENTFUND	6 PATULLO ROAD CHENNAI 600002	4427658454	4427658351	KK.FIN@DELPHITVS.COM	100
11	UNION BANK OF INDIA	UNION BANK BHAWAN 239, VIDHAN BHAWAN MARG NARIMAN POINT MUMBAI 400021	022-22892134	022-22892144	NONSLRBACKOFFICE@UNIONBANKOFINDIA.BANK	5000
12	A P S R T C EMPLOYEES PROVIDENT FUND TRUST	C\O APSTRC EMPLOYEES PROVIDENT FUND BUS BHAVAN (ADMINISTRATIVE BUILDING) MUSHIRABAD, HYDERABAD 500020	27617571 27615640	-	DEPUTYCAOTS@GMAIL.COM	1000
13	CANARA BANK-MUMBAI	TREASURY & INVESTMENT DIVISION INTEGRATED TREASURY WING, 6TH FLOOR CANARA BANK BULDG C-14 G BLOCK BANDRA KURLA COMPX BANDRA E MUMBAI 400051	022-26725121/42/26/22	022-26725133	TIDSETTMUM@CANARABANK.COM	5000
14	INDIAN PROVIDENT FUND OF BHARAT PETROLEUM CORPORATION LIMITED	BHARAT BHAVAN 4 AND 6 CURRIMBHOY ROAD BALLARD ESTATE MUMBAI 400001	2694595/022 22714179	2694595	SUMITKUMAR@BHARATPETROLEUM.IN	1000
15	GRATUITY FUND OF BHARAT PETROLEUM CORPORATIONLIMITED	BHARAT BHAVAN 4 AND 6 CURRIMBHOY ROAD BALLARD ESTATE MUMBAI 400001	2694595	2694595	SUMITKUMAR@BHARATPETROLEUM.IN	500

List of Debentureholders of Tata AIG General Insurance Company Ltd. as on 30th June 2026						
For ISIN: INE067X08034 - Rs. 545 crore issue						
Sr. No.	**Name of Debentureholder**	**Address**	**Telephone Number**	**Fax Number**	**Email**	**Number of Debentures held**
16	DIVYA SARAF JOINTLY HELD WITH RAHUL SARAF	FLAT NO 12 1ST FLOOR NYMPH BUILDING 2B NARAYAN DABHOLKAR ROAD MALBAR HILL MUMBAI MAHARASHTRA 400006	-	-	DKHAITAN@HOTMAIL.COM	190
17	THE PROVIDENT FUND TRUST FOR THE EMPLOYEES OF INDIAN OIL CORPORATION LTD (MD)	G 9, INDIAN OIL BHAVAN ALI YAVAR JUNG MARG BANDRA EAST MUMBAI 400051	26447334	-	GONSALVESSS@INDIANOIL.IN	6000
18	LUPIN LTD EMPLOYEES PROVIDENT FUND TRUST	159 CST ROAD KALINA SANTACRUZ EAST MUMBAI 400098	2266402472	-	ROHANMATHAKAR@LUPIN.COM	1000
19	ADITYA CHANDHOK JOINTLY HELD WITH LALIT KUMAR CHANDHOK	K-83-A LANE-W-12/33 WESTERN AVENUE SAINIK FARM NEW DELHI 110062	-	-	EDDIE.CHANDHOK@GMAIL.COM	200
20	JAYANT KUMAR SINGH JOINTLY HELD WITH AJIT SINGH	HOUSE NO-16 GREEN AVENUE CHURCH ROAD VASANT KUNJ DELHI 110070	-	-	JAYANTC99@YAHOO.COM	10
21	J P MORGAN INDIA PRIVATE LTD EMPLOYEES PROVIDENT FUND TRUST	J P MORGAN TOWER OFF CST ROAD KALINA SANTACRUZ EAST MUMBAI 400021	022 61250046	-	E-VOTING@SBISGCSL.CO.IN	100
22	THE CHASE EMPLOYEES PROVIDENT FUND	J P MORGAN TOWER OFF C S T ROAD KALINA SANTACRUZ EAST MUMBAI 400098	022 61250046	-	E-VOTING@SBISGCSL.CO.IN	50
23	AMERICAN EXPRESS (INDIA) PVT LTD E P F TRUST	SBI-SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA ANNEXE BUILDING GROUND FLOOR S V ROAD SANTACRUZ WEST MUMBAI 400054	2242066100	2226108574	E-VOTING@SBISGCSL.CO.IN	1500
	TOTAL DEBENTURES					**54500**

For Tata AIG General Insurance Company Limited

HANOZ BURZOO CHINOY

Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.07.03 16:34:38 +05'30'

(Hanoz Chinoy)
Company Secretary and Compliance Officer
Membership No. ACS 21435

Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400 013
Tel No. + 22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

12th August 2026

The Manager
Listing Department (Wholesale Debt Segment)
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

Sub: Submission of Unaudited Financial Results for the Quarter ended 30th June 2026

BSE Security ID	Security Code	ISIN
815TAGICL33	975114	INE067X08034

Dear Sir/Madam,

This is to inform you that pursuant to the provisions of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR)') the Board of Directors at its meeting held today i.e. 12th August 2026 have approved the Unaudited Financial results of the Company for the quarter ended 30th June 2026.

Please find enclosed herewith the Unaudited Financial Results along with the Limited Review Report for the aforesaid period issued by Walker Chandiok & Co. LLP and Kalyaniwalla & Mistry LLP, the Joint Statutory Auditors of the Company.

The financial results are also being made available on the website of the Company at www.tataaig.com.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For Tata AIG General Insurance Company Limited

HANOZ BURZOO CHINOY
Digitally signed by HANOZ BURZOO CHINOY
Date: 2026.08.12 12:25:14 +05'30'

(Hanoz Chinoy)
Company Secretary and Compliance Officer
Membership No. ACS 21435

CC:
- **Axis Trustee Services Limited**
- **National Securities Depository Limited**
- **Central Depository Services (India) Limited**
- **ICRA Limited**
- **India Ratings and Research Private Limited**
- **NSDL Database Management Limited**

Walker Chandiok & Co LLP
Chartered Accountants
42nd Floor, Building Commerz III,
International Business Park,
Oberoi Garden City, Off Western Express Highway
Goregaon East, Mumbai – 400063

Kalyaniwalla & Mistry LLP
Chartered Accountants
Esplanade House,
29, Hazarimal Somani Marg,
Fort,
Mumbai – 400 001

Independent Auditors' Review Report on Unaudited Quarterly Financial Results of Tata AIG General Insurance Company Limited pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of
Tata AIG General Insurance Company Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Tata AIG General Insurance Company Limited** (the "Company") for the quarter ended 30 June 2026 (the "Statement'') being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time (the "Listing Regulations, 2015"), as applicable, and Insurance Regulatory and Development Authority of India (the "IRDAI") orders/guidelines/circulars.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the requirements of the recognition and measurement principles laid down in Accounting Standard ("AS") 25, "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the accounting and presentation principles as prescribed in the relevant provisions of the Insurance Act, 1938, as amended (the "Insurance Act"), the Insurance Regulatory and Development Authority of India Act, 1999 (the "IRDAI Act"), the Insurance Regulatory and Development Authority (Actuarial, Finance and Investment Functions of Insurers) Regulations, 2024 (the "Regulations") and orders/directions/circulars issued by the IRDAI and has been presented in accordance with the presentation and disclosure framework prescribed in IRDAI circular No. IRDA/F&A/CIR/MISC/256/09/2021 dated 30 September 2021 and the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, 2015, to the extent applicable. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the requirements of the recognition and measurement principles laid down in the aforesaid accounting standard and other accounting principles generally accepted in India, read with the accounting and presentation principles as prescribed in the relevant provisions of the Insurance Act, the IRDAI Act, the Regulations and orders/directions/circulars issued by the IRDAI, has not presented and disclosed in accordance with the presentation and disclosure framework prescribed in IRDAI circular No. IRDA/F&A/CIR/MISC/256/09/2021 dated 30 September 2021 and the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, 2015, to the extent applicable, including the manner in which it is to be disclosed or that it contains any material misstatement.

5. The actuarial valuation of liabilities in respect of Claims Incurred But Not Reported (IBNR), Claims Incurred But Not Enough Reported (IBNER), and Premium Deficiency Reserve (PDR) are the responsibility of the Company's Appointed Actuary (the "Appointed Actuary"). The actuarial valuation of IBNR, IBNER and PDR, which are estimated using statistical methods as at 30 June 2026, has been duly certified by the Appointed Actuary, and in his opinion, the assumptions for such valuation are in accordance with the guidelines and norms issued by the IRDAI and the Institute of Actuaries of India, in concurrence with the IRDAI. We have relied upon the Appointed Actuary's certificate in this regard for forming our conclusion on the valuation of liabilities for IBNR, IBNER and PDR contained in the accompanying Statement.

For **Walker Chandiok & Co LLP**
Chartered Accountants
Firm's Registration Number:
001076N / N500013

KHUSHROO B PANTHAKY
Digitally signed by KHUSHROO B PANTHAKY
Date: 2026.08.12 12:13:35 +05'30'

Khushroo B. Panthaky
Partner
Membership No:042423

UDIN: 26042423SMRIIX6014

Place: Mumbai
Dated: 12 August 2026

For **Kalyaniwalla & Mistry LLP**
Chartered Accountants
Firm's Registration Number:
104607W / W100166

JAMSHED KEKAS UDWADIA
Digitally signed by JAMSHED KEKAS UDWADIA
Date: 2026.08.12 12:03:12 +05'30'

Jamshed K. Udwadia
Partner
Membership No:124658

UDIN: 26124658IGHGEM4309

Place: Mumbai
Dated: 12 August 2026

TATA AIG GENERAL INSURANCE COMPANY LIMITED
IRDA Registration No. 108, dated January 22, 2001 CIN:U85110MH2000PLC128425
Registered Office: Peninsula Business Park, Tower A, 15th Floor, G.K.Marg, Lower Parel, Mumbai-400013
Website : www.tataaig.com

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

REVENUE ACCOUNTS **(₹ in Lakhs)**

S.No.	Particulars	3 months ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Premiums earned (Net)**	**339,814**	**294,652**	**287,011**	**1,166,181**
	Fire	11,098	10,839	9,267	43,998
	Marine	10,931	11,055	13,023	50,356
	Miscellaneous	317,785	272,758	264,721	1,071,827
2	**Profit/ Loss on sale/redemption of Investments (Net)**	**23,785**	**(6,331)**	**21,337**	**47,307**
	Fire	707	(227)	724	1,475
	Marine	670	(350)	724	1,406
	Miscellaneous	22,408	(5,754)	19,889	44,426
3	**Interest, Dividend & Rent – Gross**	**45,087**	**46,854**	**42,811**	**181,559**
	Fire	1,764	1,769	1,893	7,383
	Marine	1,253	979	1,433	5,331
	Miscellaneous	42,070	44,106	39,485	168,845
4	**Others:**	**220**	**102,423**	**156**	**102,850**
	(a) (i) Miscellaneous Income	**120**	**168**	**87**	**388**
	Fire	3	5	5	14
	Marine	5	5	5	15
	Miscellaneous	112	158	77	359
	(b) Contribution from the Shareholders' Account				
	(i) Towards Excess Expenses of Management	**-**	**102,187**	**-**	**102,187**
	Fire	-	-	-	-
	Marine	-	-	-	-
	Miscellaneous	-	102,187	-	102,187
	(b) (ii) Towards remuneration of MD/CEO/WTD/Other KMPs	**100**	**68**	**69**	**275**
	Fire	12	5	12	29
	Marine	4	3	3	12
	Miscellaneous	84	60	54	234
	TOTAL (A)	**408,906**	**437,598**	**351,315**	**1,497,897**
	Fire	13,584	12,391	11,901	52,899
	Marine	12,863	11,692	15,188	57,120
	Miscellaneous	382,459	413,515	324,226	1,387,878
5	**Claims Incurred (Net)**	**251,148**	**196,641**	**199,643**	**790,258**
	Fire	6,668	9,646	6,784	27,789
	Marine	13,178	8,914	12,412	49,899
	Miscellaneous	231,302	178,081	180,447	712,570
6	**Commission (Net)**	**76,811**	**77,335**	**71,454**	**302,943**
	Fire	(4,520)	(4,733)	(3,441)	(12,081)
	Marine	1,443	931	2,567	7,197
	Miscellaneous	79,888	81,137	72,328	307,827
7	**Operating Expenses related to Insurance Business**	**67,449**	**54,585**	**47,422**	**210,459**
	Fire	6,081	3,717	5,730	19,125
	Marine	2,108	1,477	1,655	6,139
	Miscellaneous	59,260	49,391	40,037	185,195
8	**Premium Deficiency**	**-**	**-**	**-**	**-**
	Fire	-	-	-	-
	Marine	-	-	-	-
	Miscellaneous	-	-	-	-
	TOTAL (B)	**395,408**	**328,561**	**318,519**	**1,303,660**
	Fire	8,229	8,630	9,073	34,833
	Marine	16,729	11,322	16,634	63,235
	Miscellaneous	370,450	308,609	292,812	1,205,592
9	**Operating Profit/(Loss) C= (A - B)**	**13,498**	**109,037**	**32,796**	**194,237**
	Fire	5,355	3,761	2,828	18,066
	Marine	(3,866)	370	(1,446)	(6,115)
	Miscellaneous	12,009	104,906	31,414	182,286
10	**APPROPRIATIONS**				
	Transfer to Shareholders' Account	**13,498**	**109,037**	**32,796**	**194,237**
	Fire	5,355	3,761	2,828	18,066
	Marine	(3,866)	370	(1,446)	(6,115)
	Miscellaneous	12,009	104,906	31,414	182,286
	Transfer to Catastrophe Reserve				
	Fire	-	-	-	-
	Marine	-	-	-	-
	Miscellaneous	-	-	-	-
	Transfer to Other Reserves				
	Fire	-	-	-	-
	Marine	-	-	-	-
	Miscellaneous	-	-	-	-
	TOTAL (C)	**13,498**	**109,037**	**32,796**	**194,237**
	Fire	5,355	3,761	2,828	18,066
	Marine	(3,866)	370	(1,446)	(6,115)
	Miscellaneous	12,009	104,906	31,414	182,286

TATA AIG GENERAL INSURANCE COMPANY LIMITED
IRDA Registration No. 108, dated January 22, 2001 CIN:U85110MH2000PLC128425
Registered Office: Peninsula Business Park, Tower A, 15th Floor, G.K.Marg, Lower Parel, Mumbai-400013
Website : www.tataaig.com

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

PROFIT AND LOSS ACCOUNT (₹ in Lakhs)

S.No.	Particulars	3 months ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**OPERATING PROFIT/(LOSS)**				
	(a) Fire Insurance	5,355	3,761	2,828	18,066
	(b) Marine Insurance	(3,866)	370	(1,446)	(6,115)
	(c) Miscellaneous Insurance	12,009	104,906	31,414	182,286
		13,498	**109,037**	**32,796**	**194,237**
2	**INCOME FROM INVESTMENTS**				
	(a) Interest, Dividend & Rent – Gross	9,407	9,694	8,312	37,443
	(b) Profit on sale/redemption of investments	7,301	1,003	4,709	14,128
	(c) (Loss on sale/ redemption of investments)	(2,238)	(2,466)	(231)	(4,067)
	(d) Amortization of (Premium) / Discount on Investments	60	(130)	552	686
		14,530	**8,101**	**13,342**	**48,190**
3	**OTHER INCOME**				
	(a) Claim Service Fees	-	13	1	38
	(b) Interest on Income Tax Refund	-	1,353	957	2,310
	(c) Recovery of bad debts written off	22	44	151	232
		22	**1,410**	**1,109**	**2,580**
	TOTAL (A)	**28,050**	**118,548**	**47,247**	**245,007**
4	**PROVISIONS (Other than taxation)**				
	(a) For diminution in the value of investments	-	-	-	-
	(b) For doubtful debts	594	85	327	708
5	**OTHER EXPENSES**				
	(a) Expenses other than those related to Insurance Business :				
	(Profit) / Loss on Sale / Write off of Fixed Assets (Net)	(39)	(19)	(1)	(38)
	(b) Bad debts written off	190	232	90	597
	(c) Interest on subordinated debt	1,110	1,111	1,110	4,442
	(d) Expenses towards CSR activities	-	485	683	1,868
	(e) Penalties	-	-	100	193
	(f) Contribution to Policyholders' A/c				
	(i) Towards Excess Expenses of Management	-	102,187	-	102,187
	(ii) Towards remuneration of MD/CEO/WTD/Other KMPs	100	68	69	275
	(g) Remuneration to Directors	-	7	-	150
	TOTAL (B)	**1,955**	**104,156**	**2,378**	**110,382**
6	**Profit/(Loss) Before Tax (A)-(B)**	**26,095**	**14,392**	**44,869**	**134,625**
7	**Provision for Taxation**				
	(a) Current Tax	6,647	3,426	11,427	33,917
	(b) Deferred Tax	(40)	41	(20)	(93)
8	**Profit / (Loss) after tax**	**19,488**	**10,925**	**33,462**	**100,801**
9	**APPROPRIATIONS**				
	(a) Interim dividends paid during the year / period	-	-	-	-
	(b) Final dividend paid	-	-	-	-
	(c) Transfer to Debenture Redemption Reserve	-	-	-	-
	(d) Transfer to any Reserves or Other Accounts	-	-	-	-
	Balance of profit/ loss brought forward from last year / period	494,329	483,404	393,528	393,528
	Balance carried forward to Balance Sheet	**513,817**	**494,329**	**426,990**	**494,329**

TATA AIG GENERAL INSURANCE COMPANY LIMITED
IRDA Registration No. 108, dated January 22, 2001 CIN:U85110MH2000PLC128425
Registered Office: Peninsula Business Park, Tower A, 15th Floor, G.K.Marg, Lower Parel, Mumbai-400013
Website : www.tataaig.com
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

ANALYTICAL RATIOS

Sl.No.	Particular	3 months ended / As at			Year ended / As at
		June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	Debt Equity Ratio (Note 3)	0.08	0.08	0.09	0.08
2	Debt Service Coverage Ratio (Note 4) *	24.51	13.95	41.42	31.31
3	Interest Service Coverage Ratio (Note 5) *	24.51	13.95	41.42	31.31
4	Earnings Per Share (of ₹ 10 /- each) :				
	1. Basic:	1.96	1.10	3.36	10.13
	2. Diluted:	1.95	1.10	3.36	10.11
5	Book Value Per Share	67.70	65.74	58.91	65.74
6	Total Debts to Total Assets (Note 6)	0.01	0.01	0.01	0.01
7	Current Ratio (Note 8)	NA	NA	NA	NA
8	Long Term Debt to Working Capital (Note 8)	NA	NA	NA	NA
9	Bad Debts to Account Receivable Ratio (Note 8)	NA	NA	NA	NA
10	Current Liability Ratio (Note 8)	NA	NA	NA	NA
11	Debtors Turnover (Note 8)	NA	NA	NA	NA
12	Inventory Turnover (Note 8)	NA	NA	NA	NA
13	Operating Margin Ratio (Note 8)	NA	NA	NA	NA
14	Net Profit Margin Ratio (Note 8)	NA	NA	NA	NA
15	Asset Coverage Ratio (Note 7)	681%	590%	481%	590%
16	Net Worth (₹ in Lakhs)	674,141	654,578	586,257	654,578
17	Debenture Redemption Reserve (₹ in Lakhs)	5,450	5,450	5,450	5,450
	Sector Specific Ratios (Note 2) :				
18	Gross Direct Premium Growth Rate	34.2%	13.7%	12.6%	13.3%
19	Gross Direct Premium to Net worth Ratio *	0.97	0.77	0.83	3.06
20	Growth rate of Net Worth *	3.0%	1.8%	6.1%	18.4%
21	Net Retention Ratio	59.3%	58.3%	50.9%	56.4%
22	Net Commission Ratio	19.5%	25.6%	27.5%	25.9%
23	Expense of Management to Gross Direct Premium Ratio	32.1%	33.1%	30.8%	31.5%
24	Expense of Management to Net Written Premium Ratio	36.7%	43.7%	45.8%	43.9%
25	Net Incurred Claims to Net Earned Premium	73.9%	66.7%	69.6%	67.8%
26	Combined Ratio	110.6%	110.4%	115.3%	111.7%
27	Technical Reserves to Net Premium Ratio *	6.02	7.35	8.23	1.90
28	Underwriting Balance Ratio	(0.16)	(0.12)	(0.11)	(0.12)
29	Operating Profit Ratio	4.0%	37.0%	11.4%	16.7%
30	Liquid Assets to Liabilities Ratio	0.20	0.16	0.35	0.16
31	Net Earning Ratio	5.0%	3.6%	12.9%	8.6%
32	Return on Net Worth Ratio *	2.9%	1.7%	5.7%	15.4%
33	Claims Paid to Claims Provisions	4.7%	8.4%	5.0%	17.8%
34	Investment Income Ratio *	2.2%	1.4%	2.4%	7.9%
35	Available Solvency Margin Ratio to Required Solvency Margin Ratio	1.84	1.91	1.82	1.91
36	NPA Ratio				
	Gross NPA Ratio	NA	NA	NA	NA
	Net NPA Ratio	NA	NA	NA	NA

* Not Annualised for the period

Notes forming part of Financial Results:

1 The above financial results have been presented in accordance with the presentation & disclosure framework prescribed in Insurance Regulatory and Development Authority of India (IRDAI) circular No. IRDAI/F&A/CIR/MISC/256/09/2021 dated September 30, 2021 read with SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 and the requirements of the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations, 2015"), to the extent applicable and the same were reviewed and recommended by the Audit committee on August 11, 2026 and then subsequently approved by the Board of Directors at their meeting held on August 12, 2026. The same has been subjected to "Limited Review" by the Statutory Auditors of the Company.

2 Sector Specific Ratios (18 to 36) are computed in accordance with and as per definition given in the IRDAI Circular No. IRDAI/F&A/CIR/MISC/256/09/2021 dated September 30, 2021 read with Master circular on Actuarial, Finance and Investment Functions of Insurers, 2024 dated May 17, 2024.

3 Debt Equity ratio is calculated as total borrowings divided by Equity. Net Worth defined by IRDAI is considered as Equity.

4 Debt Service Coverage ratio is calculated as Profit before interest and tax divided by Interest expenses together with principal payments of long term debt during the period.

5 Interest Service Coverage ratio is calculated as Profit before interest and tax divided by Interest expenses of long term debt during the period.

6 Total debts to Total Assets is computed as borrowings divided by Total Assets.

7 Asset coverage Ratio is computed in accordance with the SEBI Circular SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020 read with SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023.

8 These ratios are not applicable to Insurance Companies.

9 In respect of financial year ended March 31, 2026, the Company had received an advisory dated April 17, 2026, from The Insurance Regulatory and Development Authority of India (IRDAI), which related to the computation of Expense of Management (EOM) to be in accordance with IRDAI (Expenses of Management, including Commission, of Insurers) Regulations, 2024 (‘EOM Regulations’), and whereby, the Company was required to consider Gross Commission (for FY 2025-26) without netting off any reimbursement of expenses arising out of reinsurance business ceded. As a result, the excess of EOM amounting to ₹1,02,187 lakhs was charged off to Shareholder’s Account for the year ended March 31, 2026. Accordingly, the figures for the quarter ended June 30, 2026, are not fully comparable with those of the reporting periods of the Financial Year 2025-26. Further, the management does not expect any material adverse impact arising out of the above-mentioned advisory on the operations or on the unaudited financial results for the Quarter ended June 30, 2026.

10 IRDAI has notified Ind AS as the applicable financial reporting framework for insurers with effect from April 1, 2026. Pursuant to the Company's application dated April 29, 2026 for availing the one-year implementation forbearance permitted under the IRDAI (Actuarial, Finance and Investment Functions of Insurers) (Amendment) Regulations, 2026, IRDAI, vide its approval dated June 17, 2026, has granted the Company an exemption from the preparation of Ind AS financial statements up to March 31, 2027. Accordingly, the Company will continue to prepare its financial statements in accordance with the accounting and regulatory framework currently applicable during FY 2026-27.

11 The Statement includes the financial results for the quarter ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and limited reviewed year-to-date figures upto December 31, 2025.

12 In view of the seasonality of Industry, the financial results for the quarters are not indicative of full year's expected performance.

13 Amount below ₹ 50,000 have been rounded off or shown as "0" and all figures are rounded to the nearest decimal.

14 Previous periods' / year's figures have been regrouped / reclassified wherever necessary for better presentation.

For and on behalf of the Board of Directors

AMIT GANORKAR Digitally signed by AMIT GANORKAR Date: 2026.08.12 11:55:07 +05'30'

Amit Ganorkar
Managing Director & CEO

Place : Mumbai
Dated : August 12, 2026