



Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400 013
Tel No. + 22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

27th September 2023

The Manager
Listing Department (Wholesale Debt Segment)
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai-400 001

**Sub: Intimation of Outcome of Debenture Committee meeting held on 27th September 2023.
(Disclosure under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

Ref: Outcome of Board meeting dated 14th February 2023 and 8th August 2023.

BSE Security ID	Security Code	ISIN
885TAIG29	959118	INE067X08026

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR 2015”), the Debenture Committee of the Company at its meeting held today i.e. 27th September 2023 has approved the allotment of 54,500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) of the face value of Rs. 1,00,000 each, for cash, at par, aggregating to Rs. 545 crore under ISIN INE067X08034. The NCDs have coupon of 8.15% payable annually with tenor of 10 (ten) years with Call Option exercisable by the Company at the end of 5 (five) years from the date of allotment. The NCDs have been rated AAA with a Stable outlook by ICRA Limited and India Ratings and Research Private Limited.

This intimation will also be available on the website of the Company at www.tataaig.com.

We request you to kindly take the same on record and oblige.

Thanking you,

**Yours faithfully,
For Tata AIG General Insurance Company Limited**

**(Ashish Sarma)
Company Secretary**

CC:

- Axis Trustee Services Limited
- National Securities Depository Limited
- Central Depository Services (India) Limited
- CRISIL Limited
- ICRA Limited
- India Ratings and Research Private Limited
- NSDL Database Management Limited