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WITH YOU ALWAYS

TATA AIG General Insurance Company Limited

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NOTICE

Notice pursuant to Regulation 15(6)/(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for exercising the "Call Option" on 1850 Unsecured, Subordinated, Rated, Fully paid-up, Listed, Taxable, Redeemable and Non-Convertible Debentures ("NCDs") of a Face Value of ₹10,00,000 at par issued under private placement basis aggregating to ₹185 crores with Coupon rate of 8.85% issued under ISIN: INE067X08026.

Notice is hereby given that in accordance with the terms of the Private Placement Offer Document/ Information Memorandum ("IM") dated 17th December 2019 issued by the Company in respect of the captioned NCDs, the Company will exercise the "Call Option" on all the NCDs in full on 19th December 2024. The NCDs will be redeemed by the Company at face value of ₹10,00,000 each along with the interest amount accrued thereon as per the terms of issue ("Redemption Amount") and the same shall be paid on Thursday, December 19, 2024 to the debentureholders holding such NCDs as on the Record Date of 4th December 2024 fixed by the Board of Directors for crediting the said amount to the bank account appearing in the demat account of the respective debentureholders.

Upon exercise of Call Option and payment of redemption amount in full for the said NCDs to the debentureholders all of the NCDs issued under ISIN: INE067X08026 shall be extinguished and no claim shall lie against the Company thereafter.

Debentureholders are requested to address all future communications, regarding change of bank account details, change of address intimations, queries on redemption for the said NCDs to their Depository Participant /the Company's Registrar and Transfer Agent, NSDL Database Management Limited, quoting full name(s) of the Debentureholder(s), address, Client ID and DP ID as applicable.

For TATA AIG General Insurance Company Limited

Sd/-

Ashish Sarma

Company Secretary,

Chief Legal & Compliance Officer

ACS 18936

Place: Mumbai

Date: 6th November, 2024