



Tata AIG General Insurance Company Limited
Peninsula Business Park, Tower A, 15th Floor,
Ganpat Rao Kadam Marg,
Lower Parel, Mumbai - 400 013
Tel No. + 22 6669 9697
www.tataaig.com
IRDA Registration No. : 108
CIN : U85110MH2000PLC128425

8th April 2024

To,
The Manager
Listing Department (Wholesale Debt Segment)
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

Sub: Reporting under Clause 3.1 of SEBI Circular no CIR/IMD/DF-1/67/2017 dated 30th June 2017 and SEBI Master Circular no. SEBI/HO/DDHS/ PoD1/ P/CIR/2023/119 dated 10th August 2021 for the half year ended 31st March 2024

| BSE Security ID | Security Code | ISIN |
|-----------------|---------------|--------------|
| 885TAIG29 | 959118 | INE067X08026 |
| 815TAGICL33 | 975114 | INE067X08034 |

Dear Sir,

Pursuant to Clause 3.1 of SEBI Circular no CIR/IMD/DF-1/67/2017 dated 30th June 2017 and SEBI Master Circular no. SEBI/HO/DDHS/ PoD1/ P/CIR/2023/119 dated 10th August 2021 please find enclosed the statement containing details of the debt securities issued by the Company on private placement basis for the half year ended 31st March 2024.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For Tata AIG General Insurance Company Limited

(Ashish Sarma)
Company Secretary, Chief Legal and Compliance Officer
Membership No. ACS 18936

Encl: As above

CC:

- National Securities Depository Limited
- Central Depository Services (India) Limited

| Sr. No. | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option, if any | Embedded option, if any (Put Option details) | Embedded option, if any (Call Option details) | Amount Issued (In Rs.) | Amount Outstanding (In Rs) | Name of the Debenture Trustee | Company 's Remarks if any |
|---------|----------------------------------------|--------------|---------------------------------|---------------------------------|-------------|-------------------|-------------------------|----------------------------------------------|-----------------------------------------------|------------------------|----------------------------|-------------------------------|---------------------------|
| 1. | Tata AIG General Insurance Company Ltd | INE067X08026 | 19 th December 2019 | 19 th December 2029 | 8.85% | Annually | Yes | NA | 19 th December 2024 | 185,00,00,000 | 185,00,00,000 | Axis Trustee Services Limited | N.A. |
| 2. | Tata AIG General Insurance Company Ltd | INE067X08034 | 27 th September 2023 | 27 th September 2033 | 8.15% | Annually | Yes | NA | 27 th September 2028 | 545,00,00,000 | 545,00,00,000 | Axis Trustee Services Limited | N.A. |

For Tata AIG General Insurance Company Limited

(Ashish Sarma)
Company Secretary, Chief Legal and Compliance Officer
Membership No.: 18936