Proposal Form – TATA AIG MediCare Platinum

URN No.: AH/2026-27/HL-02

Proposal no._____ Intermediary Code: _____

This is an application for insurance and issuance of this does not amount to acceptance of proposal by us. Commencement of risk under this proposal is subject to acceptance of the risk by us and receipt of premium.

The information declared by you in this form is the basis for issuance of the policy. Please answer all questions carefully. Any incomplete, incorrect or partially correct answers may lead to rejection of the proposal and also might lead to cancelation of policy.

Please fill-up this form in CAPITAL LETTERS

1. PROPOSER'S DETAILS

(Mr /Mrs /Ms /Dr)			
	First Name	Middle Name	Surname

Date of Birth (dd/mm/yyyy)		Gender	Male / Female/Others
Mobile		Unique Govt ID No.	
Alternate Mobile		Pan Card No.	
Annual Income (in ₹ lakhs)	Upto 3 / 3 to 6 / 6 to 10 / 10-15/ 15-20/ 20-25/ >25		
Occupation	☐ Salaried ☐ Self Employed ☐ Unemployed ☐ Retired/Student/Homemaker		
Marital Status	☐ Single ☐ Married ☐ Widowed ☐ Divorced		
E-Mail ID			
Residential address in India			
Landmark		Area	
City/Town		Pin Code	

District		State	
Nationality	☐ Indian ☐ Foreign Nationals		
Permanent Address	☐ If same as Residential Address in India, please tick here		
Landmark		Area	
City/Town		Pin Code	
District		State	

Is Nationality or Residence Status of either the Proposer or any of the Insured Person(s) is 'other than India' (i.e. Nationality or Residence Status is Non Resident Indians (NRI) / Overseas Citizen of India (OCI) / Foreign Nationals)? ☐ Yes ☐ No

Note: 'Global Cover for Planned Hospitalization for Specified Illnesses' is not available under this policy and no claim shall be admissible under the benefit where either the policyholder or any of the Insured Person(s) is a Foreign National or their Residence Status at the time of proposal or anytime during the policy period/ renewal is Non-Resident Indian (NRI) or Overseas Citizen of India (OCI). A 2% premium discount will be applicable to the policy in lieu of non-availability of this benefit for such policies.

Would you like to opt for Electronic Policy Issuance through an e-Insurance Account (eIA) of an Insurance Repository? ☐ Yes ☐ No

If you have an eIA, please provide following details:

Name of Insurance Repository	
eIA No	
Name as appearing in eIA	

If you do not have an eIA, would you like to open an account? ☐ Yes ☐ No

If Yes, choose any one Insurance Repository:

☐ NDML – NSDL Data Management Limited ☐ CAMSRep – CAMS Insurance Repository & Services

☐ KARVY Insurance Repository Limited ☐ CIRL – Central Insurance Repository Limited

☐ SHCIL Projects Limited

eIA (e-Insurance Account) helps customers manage all their insurance policies in a single digital account. It ensures safe, paperless storage and easy access to policy documents, while also enabling faster claims and service processing.

☐ Any existing policy with TATA AIG General Insurance Co. Ltd.	Product Name: Policy No (s).:

2. POLICY DETAILS

Proposed Policy Commencement Date

d	d	m	m	y	y	y	y

Policy Tenure ☐ 1 Year

Sum Insured Type:

☐ Floater ☐ Individual

Floater Sum Insured (in ₹ Lakhs): ☐ 35 ☐ 50 ☐ 75 ☐ 100

No Claim Bonus: ☐Cumulative Bonus ☐ Discount in Renewal Premium

You will have an option to choose either Cumulative Bonus or Discount in Renewal Premium only at the time of first claim free renewal of the policy. Once opted, the option cannot be changed at subsequent renewals.

Riders for <<product name >> (UIN:<<>>):

Rider Package Name	Rider Name	Cover/ Benefit Name	Coverage Limit
☐ <<Package 1>>	<<Name of the Rider 1>> <<UIN 1>>	<<Coverage Name 1>>	<<Coverage Limit options>>
		<<Coverage Name 2>>	<<Coverage Limit options>>
	<<Name of the Rider 2>> <<UIN 2>>	<<Coverage Name 1>>	<<Coverage Limit options>>
		<<Coverage Name 2>>	<<Coverage Limit options>>
	<<Name of the Rider 3>> <<UIN 3>>	<<Coverage Name 1>>	<<Coverage Limit options>>
		<<Coverage Name 2>>	<<Coverage Limit options>>
	<<Name of the Rider 4>> <<UIN 4>>	<<Coverage Name 1>>	<<Coverage Limit options>>
	<<Name of the Rider 5>> <<UIN 5>>	<<Coverage Name 1>>	<<Coverage Limit options>>

3. DETAILS OF THE PROPOSED PERSON(S) TO BE INSURED

Sr. No.	Name of the Proposed Insured Person	Gender	Relationship with Proposer *	Resident Status#	Date of Birth	First Policy Inception date of Insured $	Height	Weight	ABHA Number (14 digits) ^^	Individual Sum Insured (In. ₹)
1.		M / F/Others		☐Indian ☐NRI ☐OCI ☐Others	dd/mm/yyyy	dd/mm/yyyy	(cms)	(Kgs)		
2.		M / F/Others			dd/mm/yyyy	dd/mm/yyyy	(cms)	(Kgs)		
3.		M / F/Others			dd/mm/yyyy	dd/mm/yyyy	(cms)	(Kgs)		
4.		M / F/Others			dd/mm/yyyy	dd/mm/yyyy	(cms)	(Kgs)		
5.		M / F/Others			dd/mm/yyyy	dd/mm/yyyy	(cms)	(Kgs)		

The company reserves the right to call for documents for verification of the declared residential status, wherever required

*Allowed Relations

Family Floater: Self, Spouse , Dependent Children.

Individual: Self

<<$ Please provide the member-level first policy inception date only if it is not same for each Proposed Person to be Insured.>>

^^Note: If ABHA Number is not available, we urge you to visit https://abdm.gov.in/ for creation of ABHA ID and inform the same to us once created.

4. NOMINEE DETAILS

In the event of the death of the Proposer any payment due under the Policy shall become payable to the nominee in accordance with the Policy terms and conditions.

Details/Particulars	Name of the Nominee 1	Name of the Nominee 2
Date of Birth[1]		
Relationship		
Present Address of the Nominee		
Permanent Address of the Nominee	☐ If same as Present Address, please tick here	☐ If same as Present Address, please tick here
Mobile		
Email ID		
Percentage Share for Claim Amount Payable		
Bank Details of the Nominee		
Name of the account holder		
Name of the bank		
Branch Bank		
Account no.		
Bank IFSC code		
Account Type	☐ SB Account ☐ Current Account ☐ Others (please specify)	☐ SB Account ☐ Current Account ☐ Others (please specify)

[1]If the Nominee is minor, Name and Address of Appointee and Relationship with Minor:

Appointee Name	Relationship	Address of the Appointee

5. EXISTING/PREVIOUS INSURER DETAILS

Is the proposer or any of the persons proposed, already Insured under a health plan with TATA AIG General Insurance Company Ltd. or any other insurer or is a proposal pending for Policy issuance? If yes, please indicate the Policy/Application number(s): _____

Since when continuously insured:

D	D	M	M	Y	Y	Y	Y

Do you want Us to consider these details for portability? ☐ Yes ☐ No

Please note that continuity of benefits shall NOT be considered if the details are not provided. You need to approach Us at least 30 days prior to your expiry date to avoid any break in coverage. Please submit all previous year insurance policy copies.

Policy No.	Name of Proposed Insured Person	Insurer	Period of Insurance		Sum Insured (₹)	Cumulative Bonus (₹)	Claims lodged during the preceding years along with the diagnosis
			From	To			
			DD/MM/YYYY	DD/MM/YYYY			
			DD/MM/YYYY	DD/MM/YYYY			
			DD/MM/YYYY	DD/MM/YYYY			
			DD/MM/YYYY	DD/MM/YYYY			
			DD/MM/YYYY	DD/MM/YYYY			
			DD/MM/YYYY	DD/MM/YYYY			

6. MEDICAL AND LIFESTYLE DETAILS

Medical History:
Please answer the below mentioned questions individually in Yes(Y)/No (N): You must answer the questions truthfully. Not doing so would lead to termination of your policy.

Please answer each of the following questions individually for each proposed Insured Person by ticking the relevant box.	Proposed Insured Persons				
	1	2	3	4	5
Have you ever been diagnosed with, treated for, or advised medical care for any of the following conditions, including but not limited to: tumor or cancer in any part of the body, brain disorders, psychiatric disorders, epilepsy, chronic liver disease, Hepatitis B or C, autoimmune disorders, sexually transmitted diseases, lung disease, kidney disease and/or undergone dialysis, ulcerative colitis, Crohn's disease, or any congenital disorder?	Y/ N	Y/ N	Y/ N	Y/ N	Y/ N
Have you ever been diagnosed with, treated for, or are you currently suffering from any of the following conditions: dyslipidaemia (high	Y/ N	Y/ N	Y/ N	Y/ N	Y/ N

cholesterol), heart disease or cardiac ailments, hypertension (high blood pressure), diabetes, or asthma?					
Have you been diagnosed with, treated for, or experienced any spinal, joint, or ligament-related disorder, including but not limited to arthritis or slipped disc (prolapsed intervertebral disc), or undergone any related surgery within the last 5 years?	Y/ N	Y/ N	Y/ N	Y/ N	Y/ N
Have you taken any prescribed medication continuously for more than 21 days, undergone any surgery, attended follow-up consultations for any disease, condition, or injury, or ever been admitted to an ICU, other than for cataract surgery (in one or both eyes), appendectomy, hysterectomy, tonsillectomy, family planning procedures, or Caesarean section (applicable to females)?	Y/ N	Y/ N	Y/ N	Y/ N	Y/ N
Do you suffer from any disability? (If Yes, please tick/fill against the relevant section in the below and enclose Disability certificate issued by competent authority)	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
Type of Disability	• Blindness • Handicapped • Hearing Impairment • Acid Attack victims • Parkinson's Disease • Others Pleas	• Blindness • Handicapped • Hearing Impairment • Acid Attack victims • Parkinson's Disease Others Please	• Blindness • Handicapped • Hearing Impairment • Acid Attack victims • Parkinson's Disease Others Please	• Blindness • Handicapped • Hearing Impairment • Acid Attack victims • Parkinson's Disease Others Please	• Blindness • Handicapped • Hearing Impairment • Acid Attack victims • Parkinson's Disease Others Please

	e specify) ___	specify) ___	specify) ___	specify) ___	specify) ___
Percentage of Disability					

7. PAYMENT DETAILS

Name of the Premium Payer: (if different from proposer)

Relationship with the proposer: (if different from proposer)

Total Premium Amount (in ₹)

Premium Payment Mode: Instalment Facility Limited Payment Facility Single Payment Mode

Frequency: <<Instalment Facility: Monthly Quarterly Half-Yearly Annual>>

<<Limited Payment Facility: 2 3 6 12 Instalments>>

<<Single Payment Mode: One time premium payment>>

Modal Premium (Including Tax) (in Rs.):

Instrument type: ☐ Cheque ☐ Debit Card ☐ Credit Card ☐ Others

Please make a Crossed Cheque/DD/Pay Order in favour of 'TATA AIG General Insurance Company Limited' only.

Sources of funds: ☐ Salary ☐ Business ☐ Other_____

AML Declaration:

1. I/we hereby confirm that all premiums paid / payable in future will be from bonafide sources and not paid out of proceeds of crime and that such premiums are not disproportionate to my/our income. I / we understand that the Company has the right to call for documents to establish sources of funds and to cancel the insurance policy in case I / we are found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering law in India.

2. I / we are not Politically Exposed Persons ** nor are their close relatives/family members/associates. I / we shall keep the company informed if we subsequently become a Politically Exposed Person/close relative/family member/associate of politically exposed person(s).

**"Politically Exposed Persons" shall have the meaning assigned to it under Prevention of Money-Laundering (Maintenance of Records) Amendment Rules, 2023 as amended from time to time.

Type of Organization making the payment (Please tick)

- Limited company
- Government organization
- Non-Governmental Organization (NGO)
- Society
- Trust
- Partnership
- International Organization
- Cooperatives
- Section 8 Company

Signature of Proposer & Date : …….

8. BANK DETAILS (REQUIRED FOR REFUND/CLAIMS)

As per Regulatory requirements, we can effect payment of refund / claims only through Electronic Clearing System (ECS) / National Electronics Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS)

For this purpose, please submit the following details of the proposer's bank account.

Name of the account holder	

Name of the bank	
Branch Bank	
Account no.	
Bank IFSC code	
Account Type	☐ SB Account ☐ Current Account ☐ Others (please specify)

9. DECLARATION & WARRANTY ON BEHALF OF ALL PERSONS PROPOSED TO BE INSURED

☐ I hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorized to propose on behalf of these other persons.

☐ I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.

☐ I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the company.

☐ I declare that I consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured/proposer and seeking information from any insurer to whom an application for insurance on the person to be insured /proposer has been made for the purpose of underwriting the proposal and/or claim settlement.

☐ I authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/or Regulatory authority.

☐ Ayushman Bharat Health Account (ABHA) Declaration: I on behalf of all Proposed Insured Person(s) provide consent to access the medical and personal records/details [of all Proposed Insured Person(s)], as are available in my/ our Ayushman Bharat Health Account (ABHA) and share the same with Third Party Administrators, Reinsurer (if applicable), Service Provider(s) of TATA AIG General Insurance Company Ltd and/or with any Governmental and/or Regulatory authority for the sole purposes of underwriting my/ our proposal and/ or for checking the authenticity of claims lodged by me/ us and/ or to comply with the applicable Law/ Regulations

☐ I understand that I will receive digital copy of my policy and service-related communication. However, I would prefer to also receive the physical copy of my policy and service-related communication and I want these documents to be shared via postal mail to the address as mentioned in this proposal form. For detailed terms, conditions, exclusions and policy wordings please refer our website (www.tataaig.com)

☐

Signature of the Proposer: _____

D	D	M	M	Y	Y	Y	Y

10. DECLARATION/VERNACULAR DECLARATION/DISABILITY DECLARATION

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained to me. I/we have understood these and confirm to abide by the policy terms & conditions.

Signature of the Proposer: _____
Name & Signature of agent/intermediary with Code: _____

Disability Declaration:

(Note: The below must be witnessed by someone other than the Advisor/Intermediary/Employee of the Company)

I certify that the replies in the Proposal Form have been recorded as per the information provided by me. I, (Full name of the representative) _____ (Relationship with the Proposer) _____ ,adult residing at _____ do hereby certify that I have read out and explained the contents of the Proposal Form and all other documents incidental to availing the Insurance Policy from TATA AIG General Insurance Company Ltd., to the Proposer and they have understood the same. I declare that the facts stated herein are true and correct to the best of my knowledge and belief.

Signature of the Authorized Person: _____

Name & Signature of agent/intermediary: _____

Vernacular Declaration (*Certification in case the proposer has signed in vernacular/thumb print)*
The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained by me in vernacular to the proposer who has understood and confirmed the same. **Signature/Thumb impression of the Proposer: _____**
Name & Signature of agent/intermediary: _____

11. AGENT DECLARATION

I,_____ (Full Name) in my capacity as an Insurance Advisor/ Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the Proposer including statement(s), information and response(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/ information/response(s) is/are contained in this Proposal Form/including addendum(s), affidavits, statements, submissions, furnished/to be furnished, the Company shall have the right to vary the benefits which may be payable and further more if there has been a non-disclosure of any material fact, the policy issued to his/her favor pursuant to this Proposal may be treated by the Company as null and void and all premiums paid under the Policy may be forfeited to the company.

License No.(Intermediary/Corporate Agent/Broker/Relationship Officer)

Name of the specified Person and code a

12. SECTION 41 OF INSURANCE ACT 1938 (PROHIBITION OF REBATES), as amended by Insurance Laws (Amendment) Act, 2015

1. No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.
2. Any person making default in complying with the provisions of this section shall be liable for penalty which may extend to ten lakh rupees.

Section 64 VB of Insurance Act:

Commencement of the risk cover under the Policy is subject to receipt of Premium by TATA AIG General Insurance Company Limited.

Insurance is a subject matter of the solicitation. For more details on risk factors, terms and conditions, please read sales brochure carefully, before concluding a sale. TATA AIG General Insurance Company Limited.

Registered Office: Peninsula Business Park, Tower A, 15th Floor, G. K. Marg, Off Senapati Bapat Road, Lower Parel, Mumbai- 400013, Maharashtra, India.
24*7 Customer Support Number: 022 6489 8282 / 1800 267 1955 (only for senior citizen policy holders)

Email: customersupport@tataaig.com Website: www.tataaig.com IRDA of India Registration No: 108 CIN: U85110MH2000PLC128425 TATA AIG MediCare Platinum UIN: <<>>

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13. ACKNOWLEDGEMENT (TO BE GIVEN TO CUSTOMER)

Proposal Number: _____ Date: _____

Name of the Proposer _____

_____

We acknowledge with thanks the receipt of your proposal for TATA AIG MediCare Platinum and amount by cheque/Demand Draft/others _____ of amount of ₹ _____. Neither the submission to us of a completed proposal for insurance nor any payment towards this application obliges us to agree to issue a policy, which decision is and always shall be in our sole and absolute discretion. If we accept a proposal for insurance, it shall be subject to the policy terms and conditions and we shall have no liability to make any payment if proposal is not accepted by us or you do not accept the terms of counter offer or premium is not received by us in full and in time, or non-fulfillments of Pre-Policy Checkup and/or additional information requested by us. We shall have no liability to make any payment under the Policy if proposal is under-process & claim arises in the interim period before the decision on the proposal is given by us. In case of counter offer you need to revert to Us with consent and additional premium (if any), within 15 days of the issuance of such counter offer letter. In case, You neither accept the counter offer nor revert to Us within 15 days, we shall cancel application and refund the amount paid against this proposal without interest subject to deduction of the Pre Policy Check up charges, as applicable. If we do not accept the proposal, we will inform you and refund any payment received from you without interest within next 10 days subject to deduction of the Pre-Policy Check up charges, as applicable.